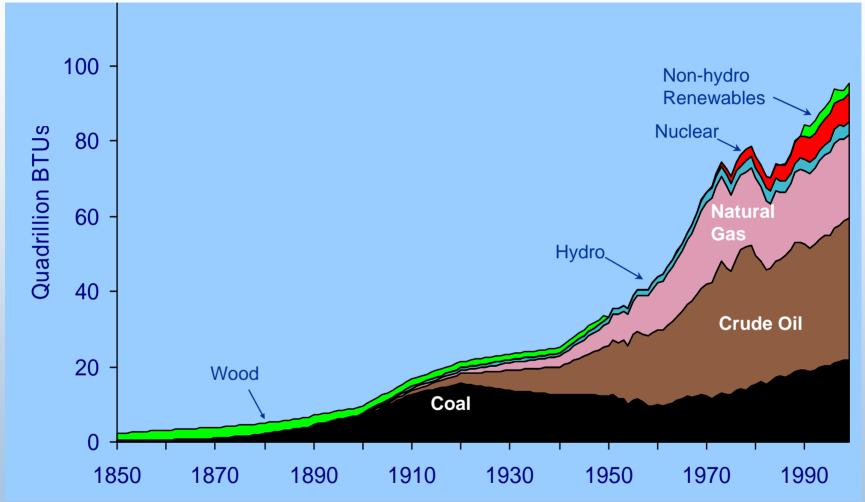


The U.S. Energy Picture

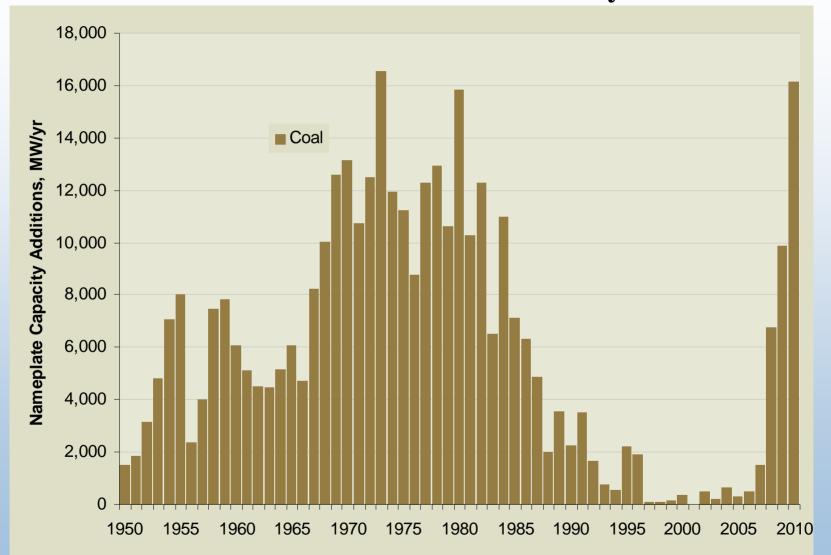
by source - 1850-1999



Source: 1850-1949, Energy Perspectives: A Presentation of Major Energy and Energy-Related Data, U.S. Department of the Interior, 1975; 1950-1996, Annual Energy Review 1996, Table 1.3. Note: Between 1950 and 1990, there was no reporting of non-utility use of renewables. 1997-1999, Annual Energy Review 1999, Table F1b.

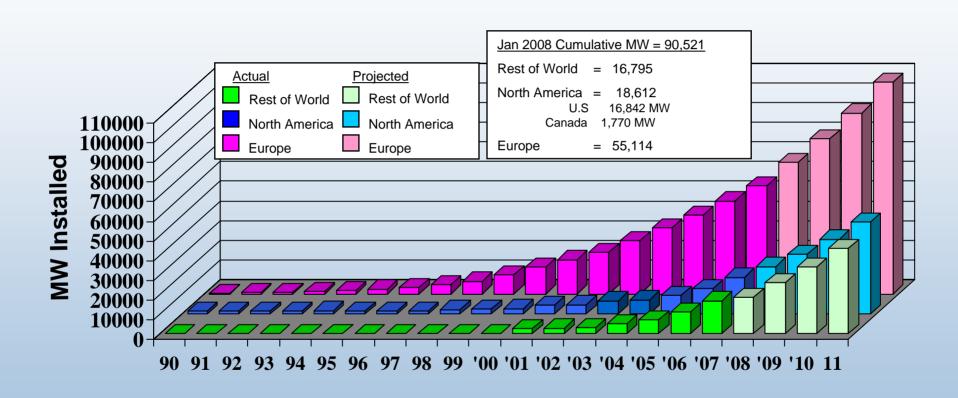


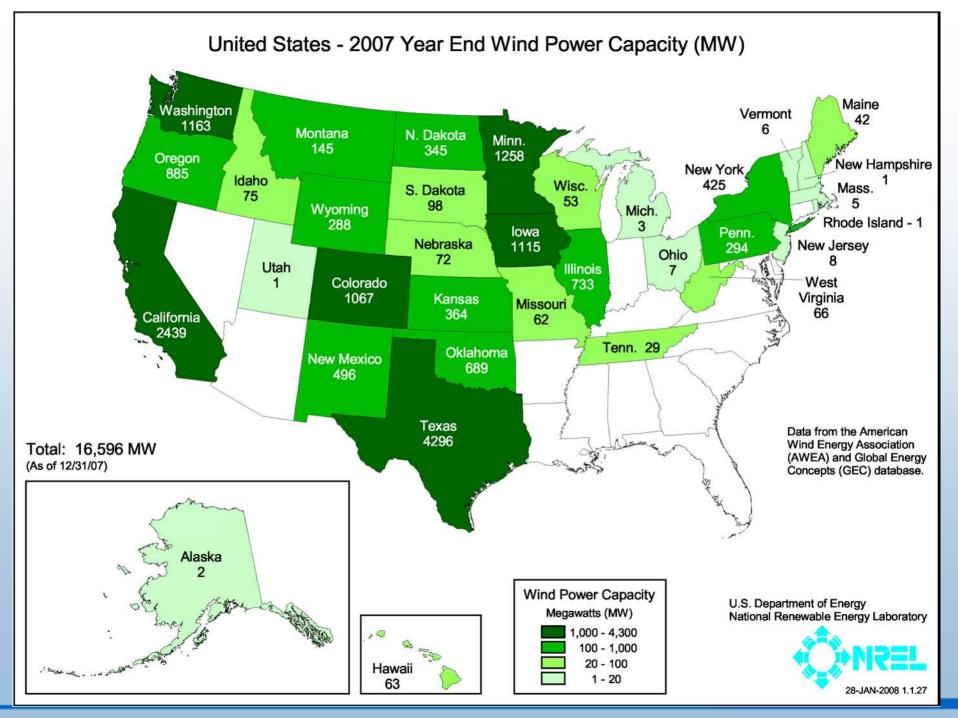
The US History and Future Planned Additions of Coal Generated Electricity



Source: Black & Veatch Analysis of data from Global Energy Decisions Energy Velocity database

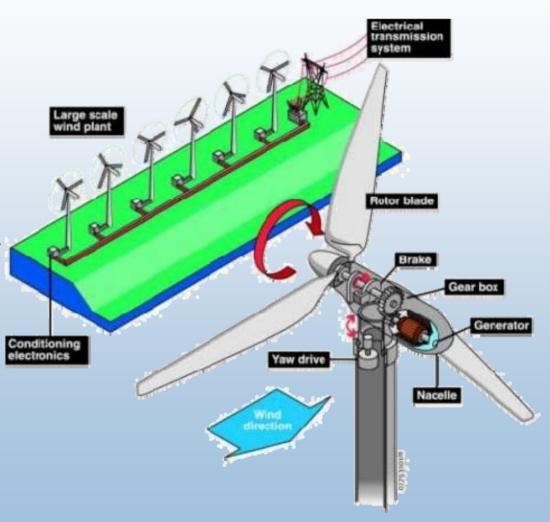
Growth of Wind Energy Capacity Worldwide





Wind Energy Technology

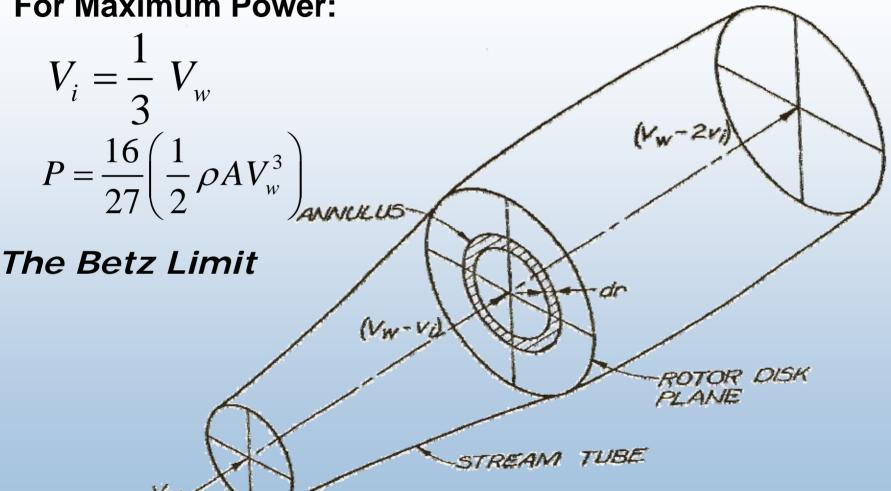
At it's simplest, the wind turns the turbine's blades, which spin a shaft connected to a generator that makes electricity. Large turbines can be grouped together to form a wind power plant, which feeds power to the electrical transmission system.





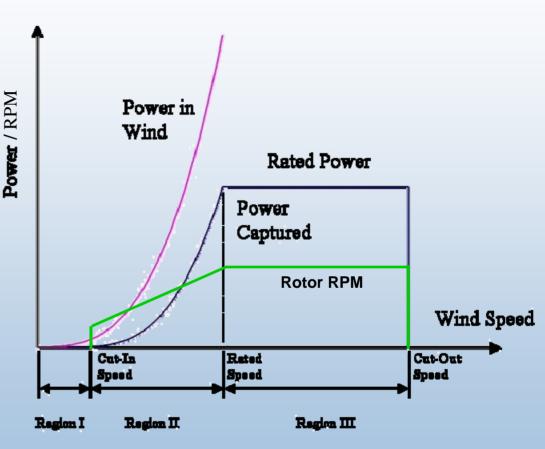
Stream Tube for Momentum Balance





Wind Energy Production Terms

- Power in the Wind = $1/2\rho AV^3$
- Power Coefficient C_p
- <u>Betz Limit</u> 59% Max
- Efficiency about 80%
- <u>Rated Power</u> Maximum power generator can produce
- <u>Capacity factor</u> Annual energy capture / Generator max output X 8760
- <u>Cut-in</u> wind speed where energy `production begins
- <u>Cut-out</u> wind speed where energy production ends



Modern Turbine Power Curve



A New Vision For Wind Energy in the U.S.



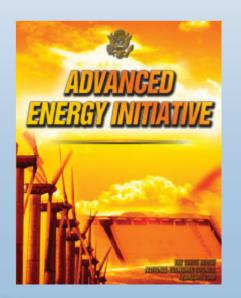
White House photo by Eric Draper

State of the Union Address

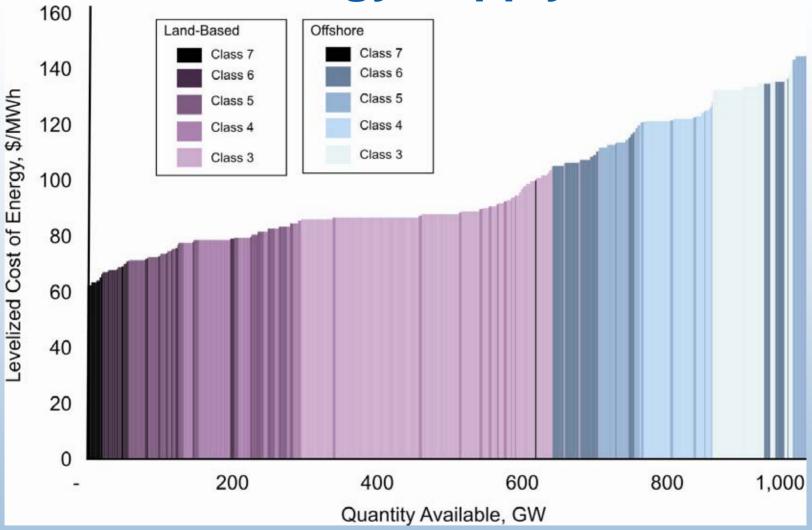
"...We will invest more in ... revolutionary and solar wind technologies"

Advanced Energy Initiative

"Areas with good wind resources have the potential to supply up to 20% of the electricity consumption of the United States."

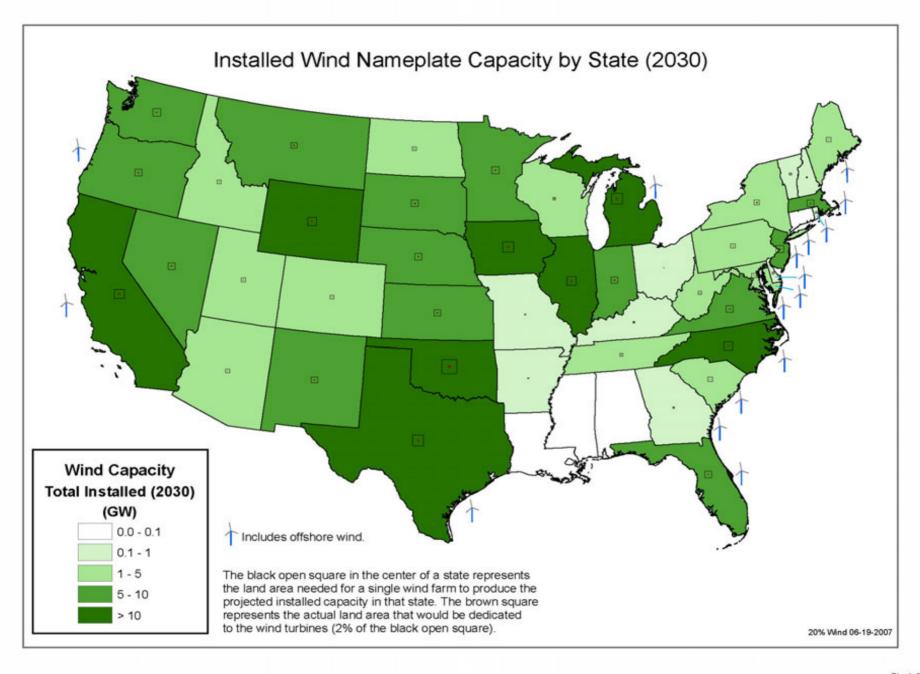


Wind Energy Supply Curve



Excludes PTC, includes transmission costs to access 10% existing electric transmission capacity within 500 miles of wind resource.





U.S. Wind Industry Challenge

- Rising costs driven by inconsistent policies and increased competition
 - PTC inconsistency
 - Copper and Steel prices
 - Transportation
 - Permitting and siting costs
- Poor performance and reliability
 - Drivetrains
 - Other components
- Understanding and acceptance by financial sector, regulators, utilities, public
 - A disruptive technology
 - A new technology with limited experience
 - Different operating characteristics
 - Highly visible generating a NIMBY reaction
 - Wildlife and environmental concerns
- Integrating wind onto the grid at a large scale
 - Fluctuating output
 - Not Dispatchable
 - Transmission access



Cost of Energy Trend

1981: 40 cents/kWh

Decreasing Cost Due to:

- Increased Turbine Size
- R&D Advances
- Manufacturing improvements



NSP 107 MW Lake Benton, MN wind farm

2007: 6-9 cents/kWh with no PTC for a 13mph wind speed at 10m (18mph at 100m hub)

Recent cost increases are due to:

- Price increases in steel & copper
- Turbines sold out for 2 years

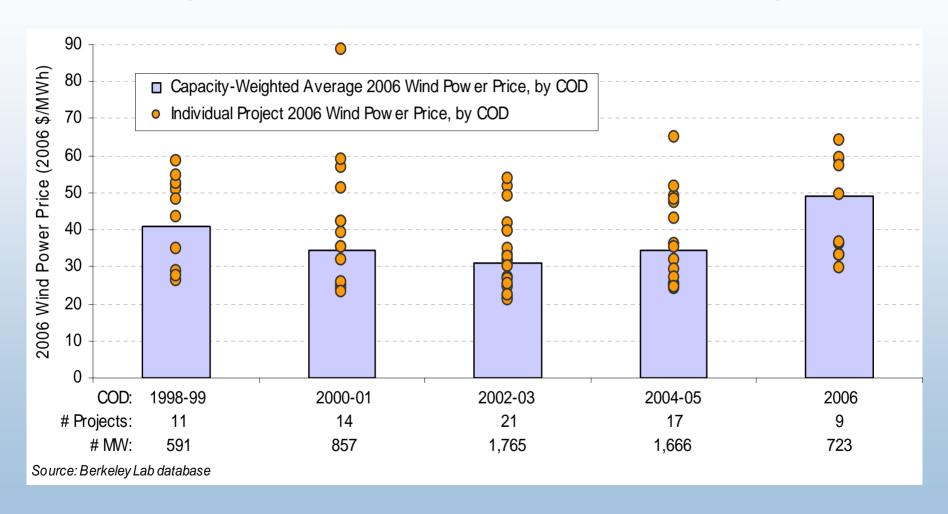
Note: These energy costs are average for the US and costs in many locations with lower winds at hub height, higher insurance, permitting, and land cost, such as in California can increase energy cost by up to 20%.

Goal: To make wind competitive with no subsidies



Wind Energy Price to Utilities

(Includes PTC & Other State Incentives)



Considerations for Siting a Wind Farm

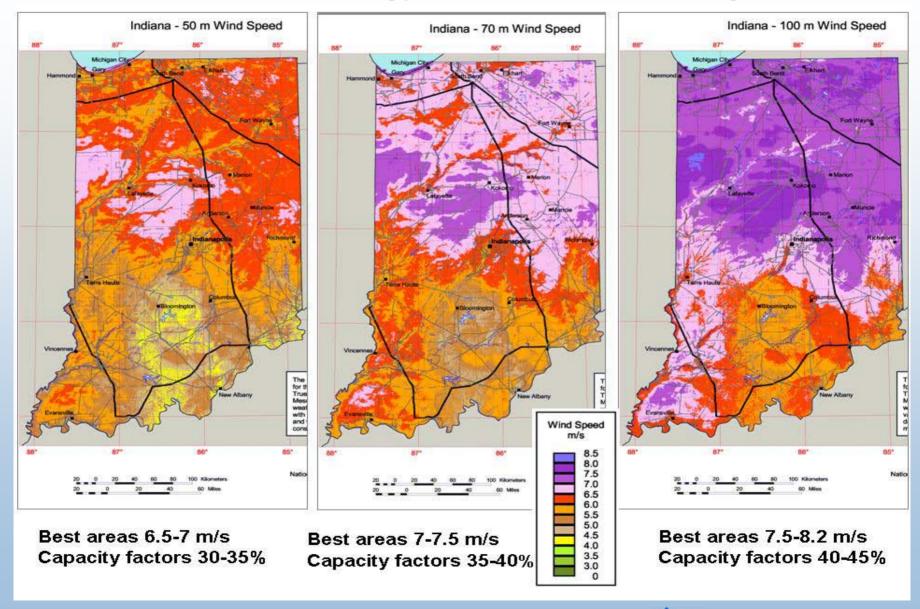
- Income = Energy Output \sim (Wind Speed)³
- Transmission Access
- Power Purchase Agreement with Utility
- Land with landowner willing to lease
- Permits: Minimal Wildlife & NIMBY
- Turbines at a Competitive Price
- Financing



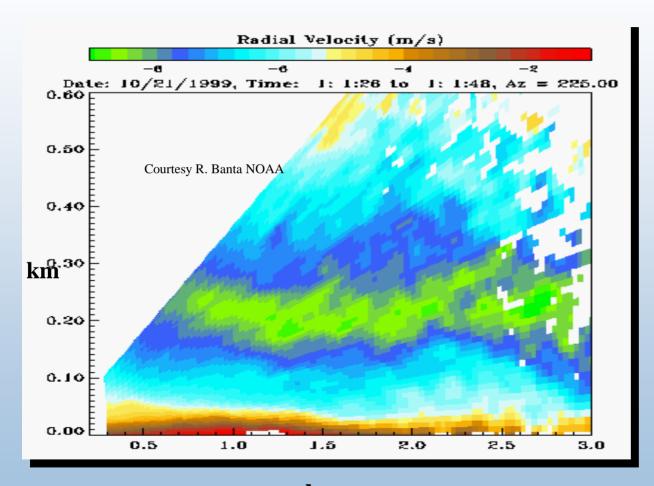
A Utility Scale 1.5 MW Wind Turbine



Wind Energy Increases with Height



Measuring and Modeling the Wind: Lidar Picture of Low-Level Nocturnal Jet





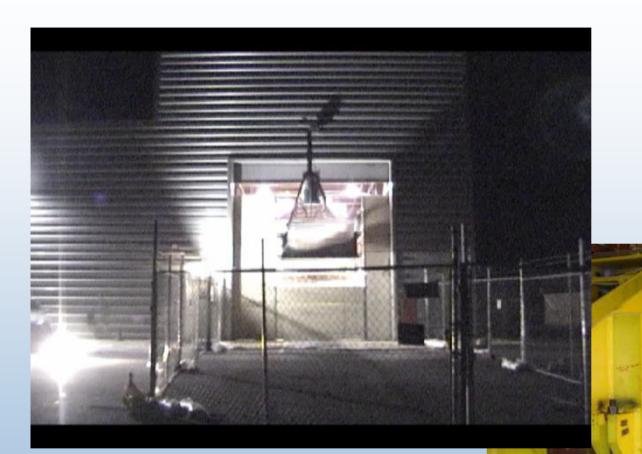
Met tower and SODAR at Lamar, Colorado



km

Evolution of U.S. Commercial Wind Technology The 1980's The 1990's **2000 & Beyond** Offshore 120 -5 MW 3.6 MW Rotor Diameter in meters 100 -Arklow, Scotland Land Based **GE 3.6MW** 2.5 MW 104m Rotor 80 -1.5 MW Buffalo Ridge, MN 60 -Zond Z-750kW 46m Rotor 750kW Medicine Bow, WY Clipper 2.5MW 93m Rotor Altamont Pass, CA 40 -Kenetech 33-300kW 500kW 33m Rotor Altamont Pass, CA Kenetech 56-100kW 300kW Hagerman, ID GE 1.5 MW 17m Rotor 20 -77m Rotor 100kW 50kW Timeline of Wind Energy-Avian Interactions Research 1995 2000 2005 1980 1985 1990 2010 2015 Orloff, S. and Flannery, A. "Wind turbine effects on avian activities, havitat use, and mortality in LNAWPM V (2004) Altamont Pass . . . " (1992) Bat & Wind Technical Workshop (2004) National Avian Wind Planning Meeting I-1994 (NAWPMI-1994) -NAWPM IV (2000) NAWPM II (1995)-Studying Wind Energy/Bird Interactions: Guidance Document (1999) NAWPM III (1998)-

Industry's Growing Needs



A new 45-meter wind turbine blade was shipped to the NWTC for testing in July 2004.

Clipper LWST Prototype 2.5 MW with 93 m Rotor



Engineering Challenges

The Problems:

- Capital cost to high
- Gearbox reliability poor
- Transportation costs to high
- Crane capacity & availability limited
- Operational expenses to high
- Rotor expansion reaching limits
- Innovation risk is high





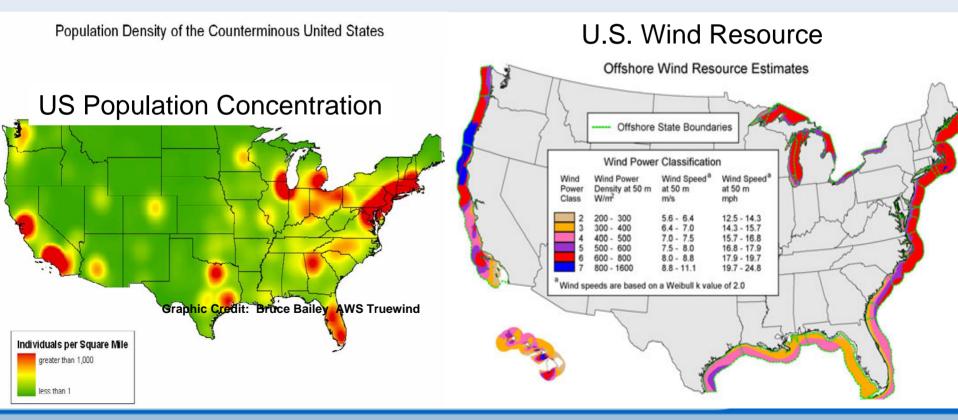
Modern turbines represent a complex & highly integrated structure and technology improvements must be evaluated as a system, because of the coupled interactions between components can greatly affect the optimum configuration and resulting cost.

Offshore Wind: Why?

Land-based sites are not close to coastal load centers

Load centers are close to offshore wind sites

28 Coastal States Use 78% of Electricity



Proposed U.S. Offshore Projects

| US Offshore Projects | | |
|-----------------------|-------|------|
| Project | State | MW |
| Capewind | MA | 420 |
| LIPA | NY | 150 |
| Winergy (plum Island) | NY | 10 |
| Southern Company | GA | 10 |
| W.E.S.T. | TX | 150 |
| Superior Renewable | TX | 500 |
| Buzzards Bay | MA | 300 |
| New Jersey | NJ | 300 |
| Hull Municipal | MA | 15 |
| Delaware | DE | 600 |
| Total | | 2455 |



No Offshore wind projects Installed in U.S. yet!

Superior Renewable



Atlantic Ocean

Gulf of Mexico



Horns Rev Wind Farm Installation



Country: Denmark Location: West Coast Total Capacity: 160 MW Number of Turbines: 80 Distance to Shore: 14-20 km

Depth: 6-12 m

Capital Costs: 270 million Euro

Manufacturer: Vestas Total Capacity: 2 MW

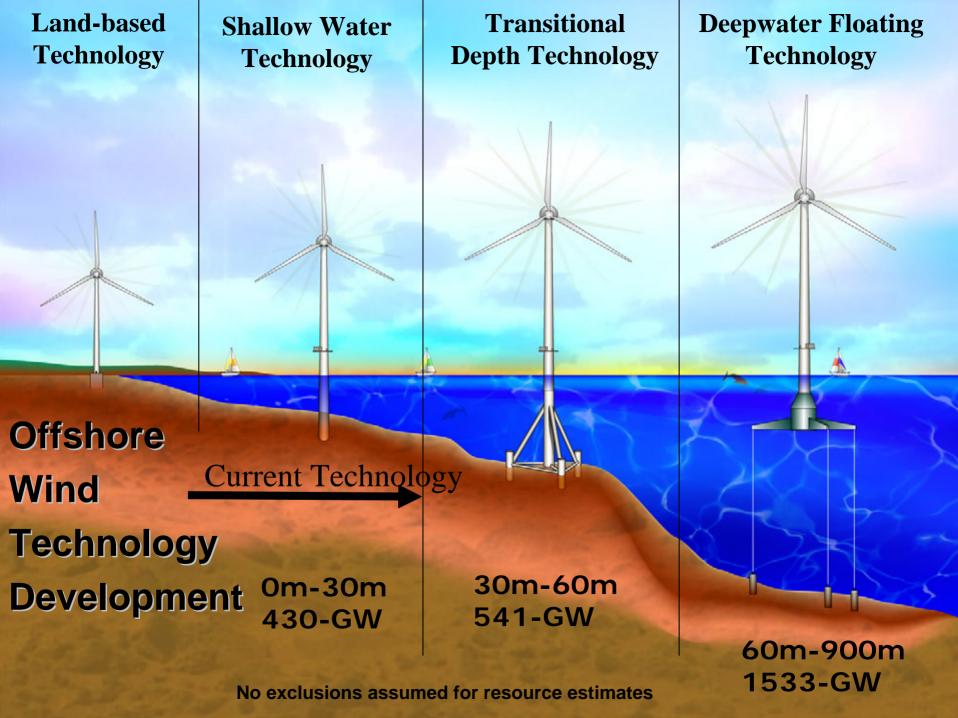
Turbine-type: V80 - 80m diameter

Hub-height: 70-m

Mean Windspeed: 9.7 m/s

Annual Energy output: 600 GWh





Small Wind Power Applications in the U.S.











SWWP DWT Prototype 1.8kW under test at the NWTC



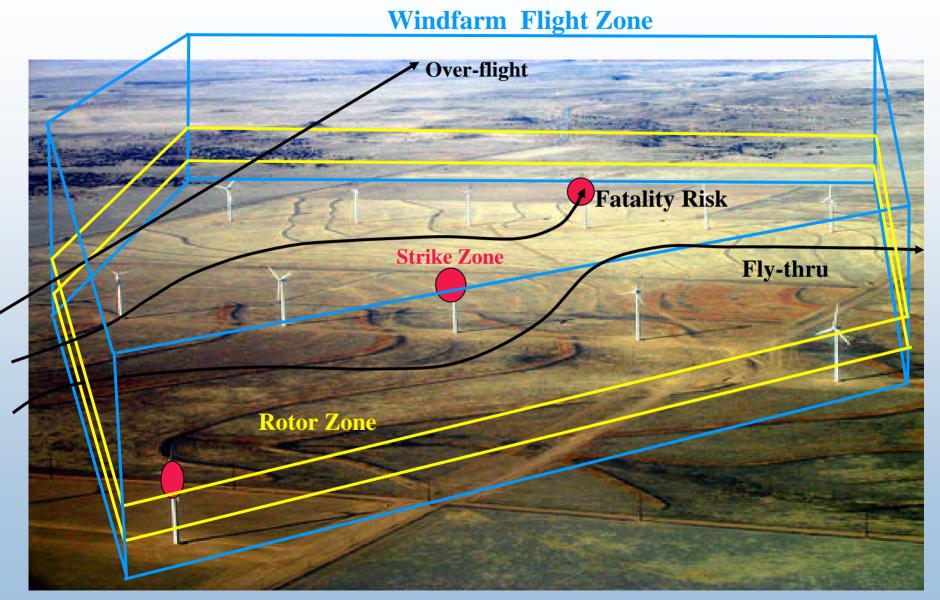
National Avian – Wind Power Planning Meeting I July 1994

Meeting Outcome: Five Major Research Areas

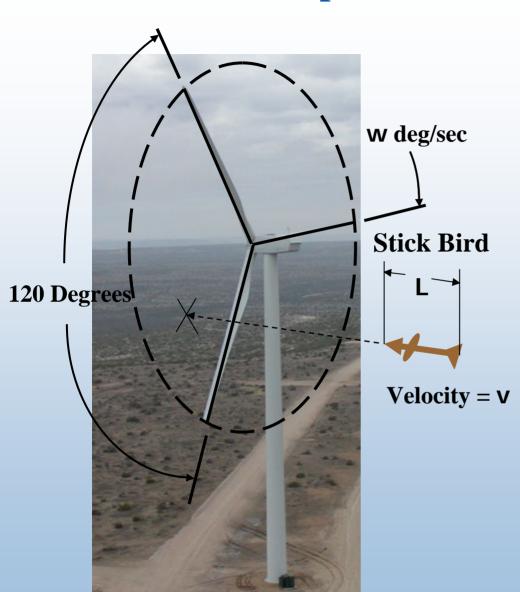
- Assess mortality attributable to wind turbines at existing sites (including control data from "no turbine" sites)
- Predict mortality at planned wind power sites, based in part on previous bullet
- Predict population consequences
- Identify ways to reduce bird kills at wind plants
- Set values for off-site mitigation



Visualization of Avian Interaction Zones



A Simple Stick Collision Model



Stick Turbine

Bird passage time through the rotor:

tp=L/V= Length speed ratio (sec)

Blocked Sector of Turbine Rotor:

 $B = t_p w (deg)$

Probability of collision:

P_c =Blocked Area/Disk Area

 $P_c = 3B/(360 \text{deg})$

 $P_c = 3(L/V) \{w(\text{deg/sec})/360\text{deg}\}$

To account for avoidance:

 $P_c = 3 A (L/V) \{w(\text{deg/sec})/360 \text{deg}\}$

Avian Strike Probability Versus Turbine Size

Altamont Scale



15 Meter Diameter and 100 kW

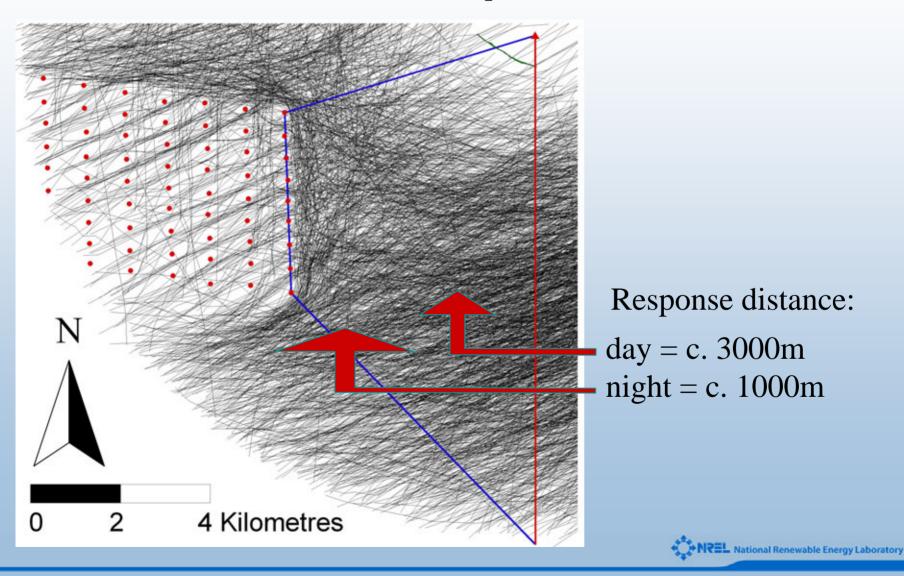
Next Generation Scale



93 Meter Diameter and 2.5MW

Avoidance Behavior is Significant

Radar Tracks of Migrating Birds through Nysted Offshore Windfarm for Operation in 2003



Visual Patterns

Avian Risk Reduction: Visual Enhancement to Increase Avoidance



American Kestrel

Source: The Role of Visual Deterrents in Reducing Avian Collisions; William Hodos, University of Maryland



Candidate Avian Risk Metrics

Hypothesis: "Mortality risk increases with flight time in the rotor zone (yellow zone), if the turbine is operating"

• A Candidate Post-construction Fatality Metric:

Species Risk = Fatalities/(Swept Area x Turbine Operation Hours)

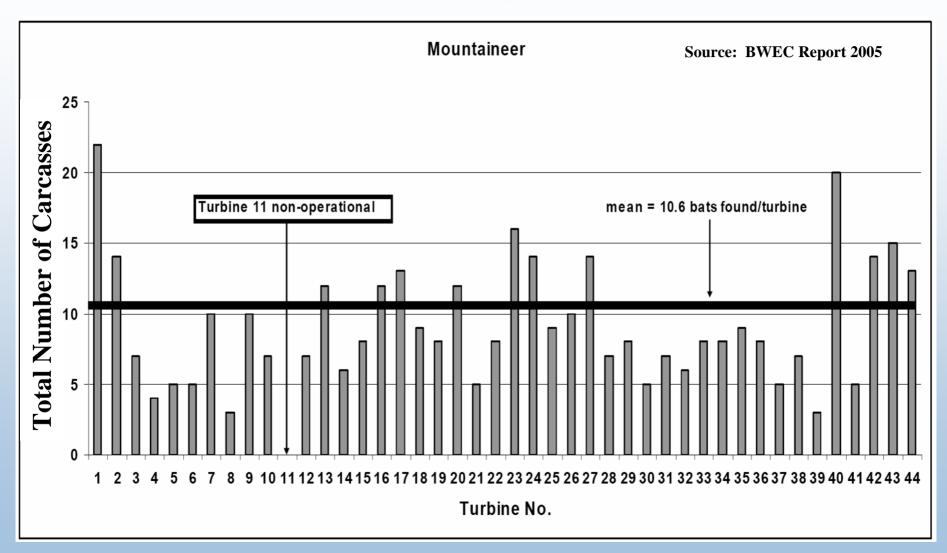
• A Candidate Preconstruction Relative Risk Metric:

Species Relative Risk = (Flight Hours in Rotor Zone with Wind in Operating Range)/(Plant Swept Area x Hours with Wind in Operating Range)

Infrared Image of a Bat Flying Through a Wind Turbine Rotor



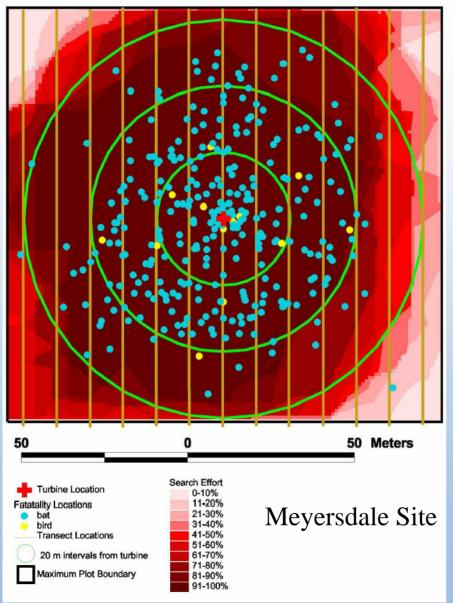
BWEC Study Results



Number of bat fatalities found at each turbine during the study period.



BWEC Study Results



Source: BWEC Report 2005

Meyersdale Wind farm:

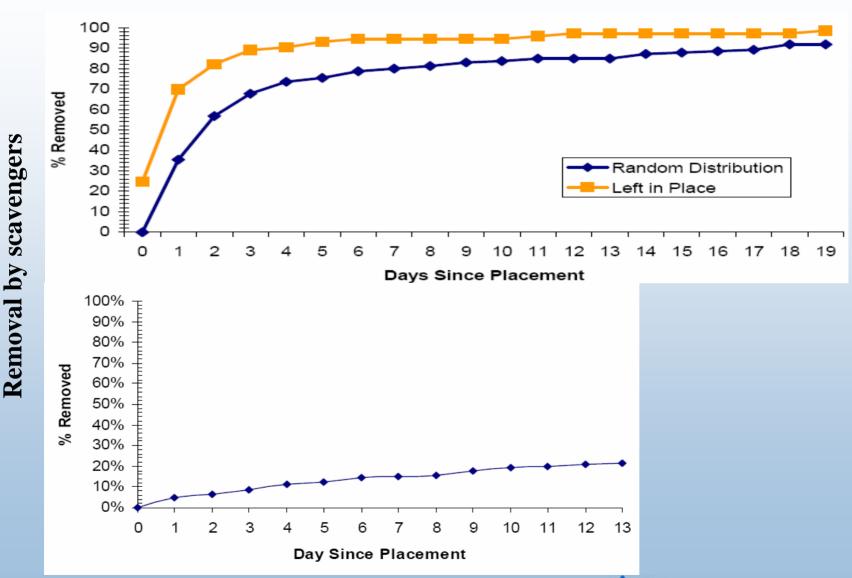
- NEG Micon 1.5 MW Turbine
- 72 meter rotor Diameter
- 17 revs/min = 102 deg/sec
- Constant rotor rpm
- Green dots are bat carcasses
- Yellow dots are birds
- Bird and bat fatalities for all 20 turbines are overlaid

Observations:

- Bird and bat fatalities appear to be fairly uniformly distributed out to 40m
- Beyond a radius of about 40m fatalities drop off rapidly indicating carcasses are not thrown far outside of the blades span
- The higher velocity tip regions of the blade do not seem to be more dangerous than the root near the tower
- Bats are much more vulnerable than birds

NREL National Renewable Energy Laboratory

BWEC Savaging Study Results

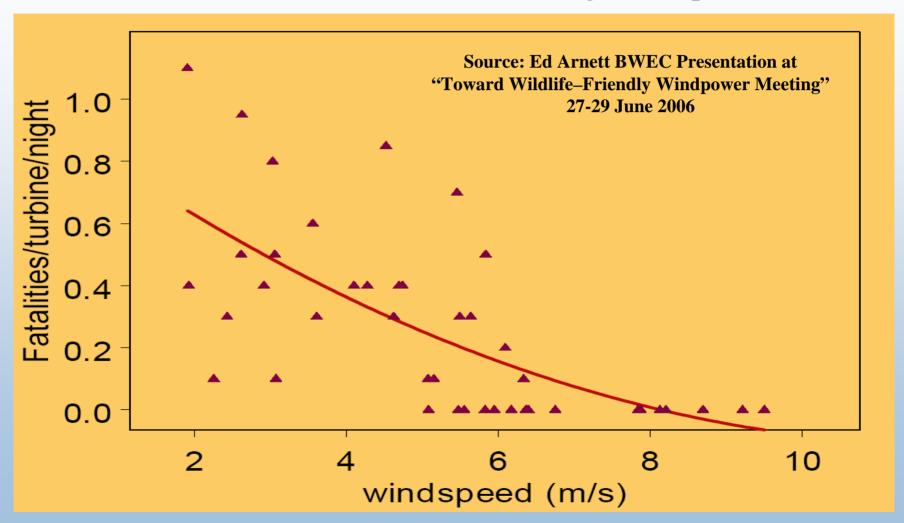


Source: BWEC Report 2005



BWEC Study Results

Fatalities decrease with increasing wind speed



Could the Tip Vortex Attract Bats and the Low Pressure Core Cause Trama?

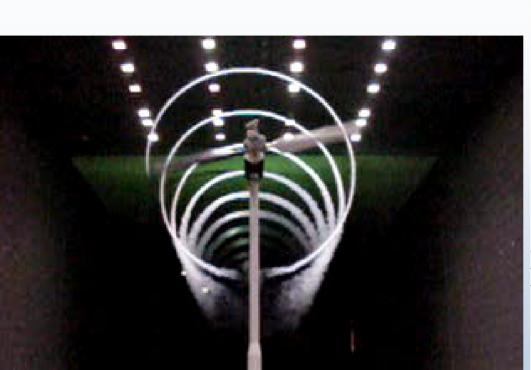
 Near blade tips the flow is highly three-dimensional with flow from the higher pressure side of the blade to the suction side of the blade

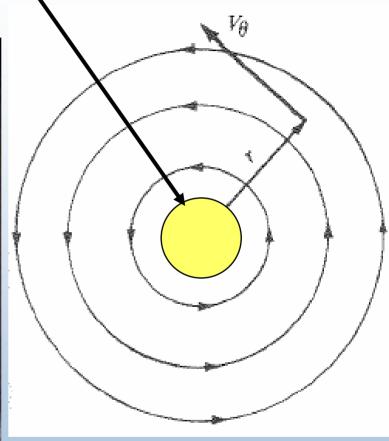


National Renewable Energy Laboratory

The Tip Vortex and the Wake

Low Pressure Core





Biot Savart Law

$$V_{\theta} = \frac{\Gamma}{2\pi r}$$

 V_{θ} = tangential velocity Γ = vortex strength r = distance from vortex center



NWCC Avian Guidance Document

STUDYING WIND ENERGY/BIRD INTERACTIONS: A GUIDANCE DOCUMENT

METRICS AND METHODS FOR DETERMINING OR MONITORING POTENTIAL IMPACTS ON BIRDS AT EXISTING AND PROPOSED WIND ENERGY SITES



Prepared for the Avian Subcommittee and NWCC December 1999



Assessing the suitability of a proposed wind farm site with regard to avian concerns is an important component of overall site evaluation. This NWCC document provides guidelines for conducting avian assessments.

- Published December 1999
- Now Being Updated 2008

Concluding Remark

World-wide electrical energy consumption is projected to grow by about 75% over the next 20 years. All energy technologies have some environmental impacts. Wind Technology is developing rapidly, and a modest investment in environmental R&D now could make the impacts negligible. This would give us a carbon free electricity generating choice that could meet at least 20% of the world's energy needs.













NREL Avian Studies Available at:

http://www.nrel.gov/wind/avian_lit.html

- Permitting of Wind Energy Facilities: A Handbook
- A Pilot Golden Eagle Population Study in the Altamont Pass Wind Resource Area, California
- A Population Study of Golden Eagles in the Altamont Pass Wind Resource Area, Second-Year Progress Report
- Ponnequin Wind Energy Project Reference Site Avian Study
- A Population Study of Golden Eagles in the Altamont Pass Wind Resource Area: Population Trend Analysis 1994-1997
- Predicting the Response of Bird Populations to Wind Energy-Related Deaths
- The Response of Red-Tailed Hawks and Golden Eagles to Topographical Features, Weather, and Abundance of a Dominant Prey Species at the Altamont Pass Wind Resource Area, California, April 1999-December 2000
- Searcher Bias and Scavenging Rates in Bird/Wind Energy Studies
- Status of Avian Research at the National Renewable Energy Laboratory (2001)
- Status of the US Dept. of Energy/NREL Avian Research Program (1999)
- Studying Wind Energy/Bird Interactions: A Guidance Document



Offshore Wind European Environmental References

- European Union, COD, Principal Findings 2003-2005, prepared by SenterNovem, Netherlands, www.offshorewindenergy.org
- Offshore Wind: Implementing a New Powerhouse for Europe, Greenpeace International, March 2005
 http://www.greenpeace.org/international/press/reports/offshore-wind-implementing-a
- Danish (Horns Rev and Nysted) Ecological Studies
 http://www.hornsrev.dk/Engelk/default_ie.htm and
 http://uk.nystedhavmoellepark.dk/frames.asp?Page_ID=44&
 Page_Ref=44&Templates_ID=1
- U.K.'s Strategic Environmental Assessment <u>http://www.og.dti.gov.uk/offshore-wind-</u> <u>sea/process/envreport.htm</u>

