

U.S. Fish & Wildlife Service

- 2014 Presidential Memo
- 2014 ESA petition
- 2014 Director memo
- 2015 Nat'l Strategy to Promote the Health of Honey Bees & Other Pollinators
- 2015 Monarch Initiative: \$4M/yr until 2020 (\$20M total)
- Currently developing national framework for conservation
- Service & Xerces coordinate on int'l, national, State, local scales



Service's Monarch Conservation Strategy

LEADERSHIP

- Trilateral Committee
- Association of Fish & Wildlife Agencies
- National Fish & Wildlife Foundation

HABITAT

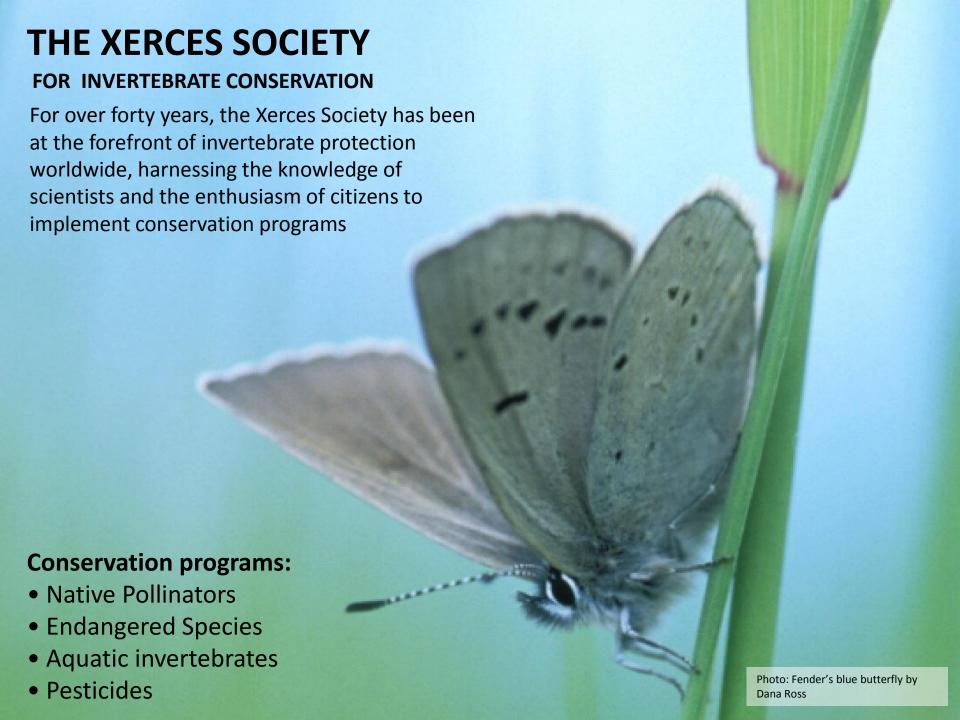
- 200,000 acres of habitat restored or enhanced (FY15)
- Natural Resource
 Conservation Service (NRCS)
 and Farm Bill programs

SCIENCE

- U.S. Geological Survey
 Monarch Science
 Partnership (Powell Center)
- National Inventory & Monitoring Strategy

PEOPLE

- Communications Campaign
- National Wildlife Federation
- Over 750 schoolyard habitats, pollinator gardens (FY15)



Xerces Society Staff



Photo: Matthew Shepherd, the Xerces Society

The Xerces Society for Invertebrate Conservation



Overview

- Life History
- Conservation Status
- Potential Threats
- Priority Research & Conservation efforts



- Opportunities for Conservation
- Resources and Tools
- Questions and Acknowledgements



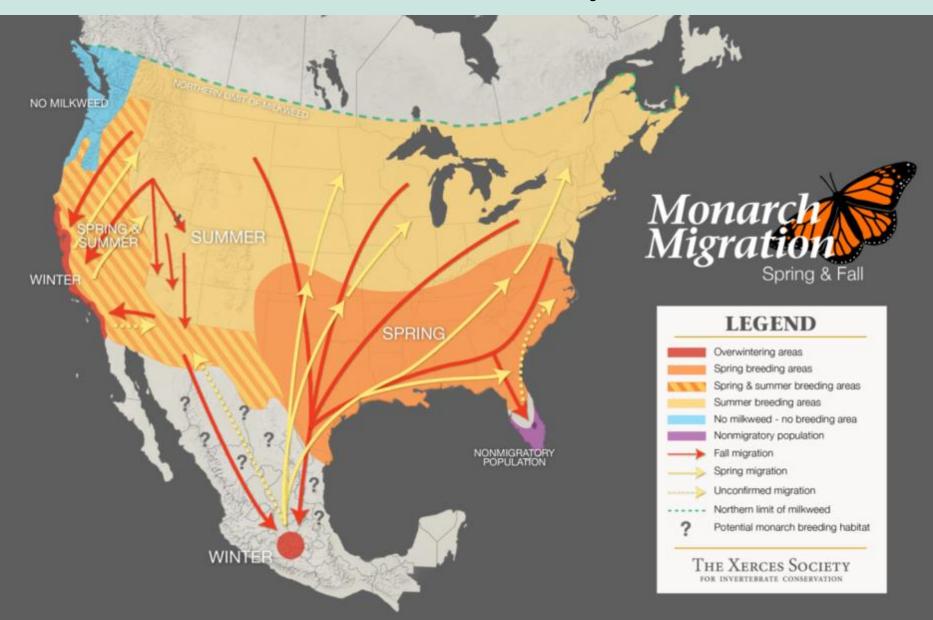
Life History

- World-wide distribution for Danaus plexippus plexippus
- We are focusing on N. American distribution
- Eastern & western monarchs = same genetics
- Much more info for eastern population
- Breeding locations unknown for west



Photo by: Joanna Gilkeson, USFWS

Life History



Life Cycle

- Multiple generations for western monarch migration each year
 - Number of generations is unknown (3-4?)
- Adults need nectar sources year-round for migration and overwintering fuel and hydration
- Monarchs lay eggs on milkweed & Caterpillar food source is milkweed

Photo by: Courtney Celley, USFWS

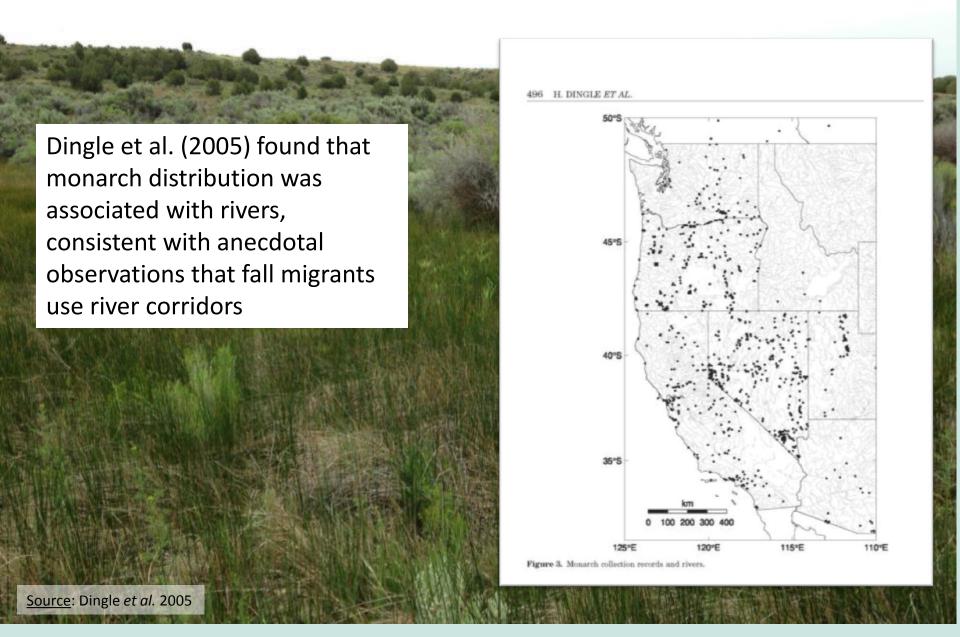
More than 35 milkweed species in western U.S.

Life Cycle Timeline

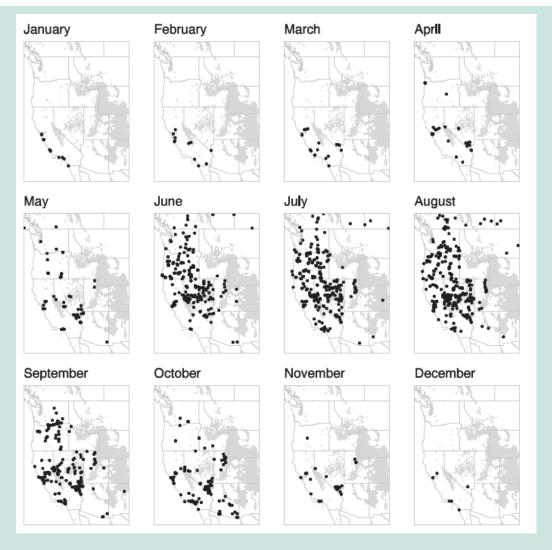


Time	Total Time
3-5 days	4 days
10-14 days	16 days
10-14 days	28 days*
1 month or up to 9 months	
	3-5 days 10-14 days 10-14 days 1 month or up to

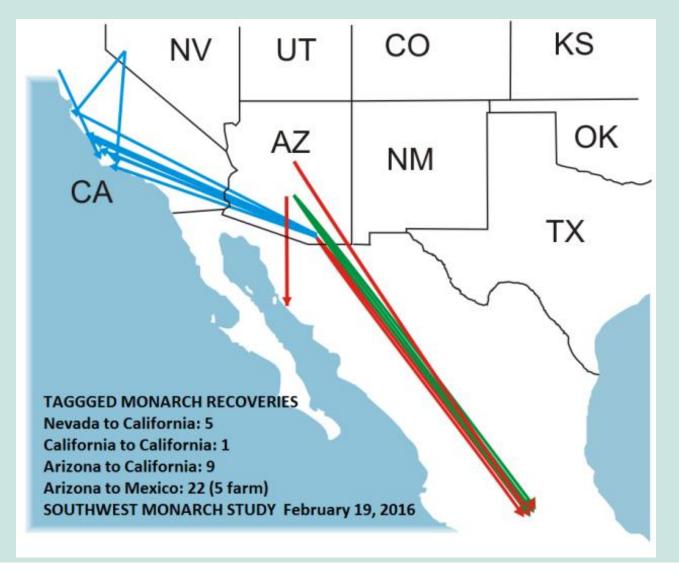
*Time from egg to new adult



Monarch collection records mapped throughout the calendar year

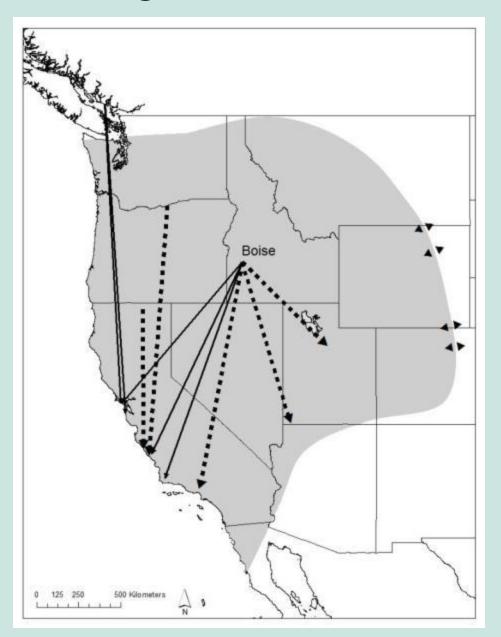


Source: Dingle et al. 2005



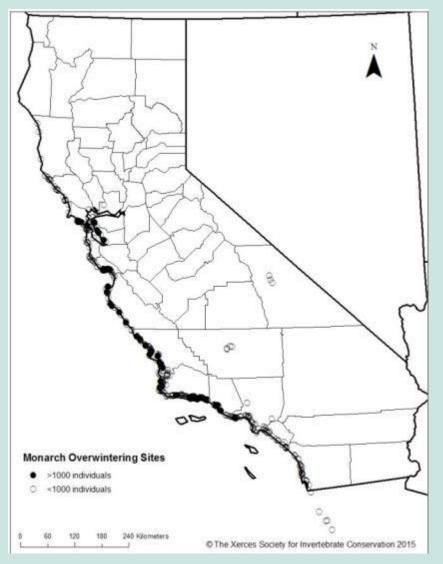
We have recently learned that western monarchs overwinter both in California and Mexico, although the relative proportions are unknown

Recoveries of tagged, wild monarchs indicate that monarchs move S, SW, and SSE in the late summer, suggesting that monarchs from more northerly areas of the West may also overwinter in Mexico



<u>Source</u>: Robert Michael Pyle. 2015. Monarchs in the Mist. In *Eds.* Oberhauser, Nail, and Altizer. Monarch Butterflies in a Changing World. Cornell University Press.

Monarchs spend each winter at hundreds of forested groves on the California Coast



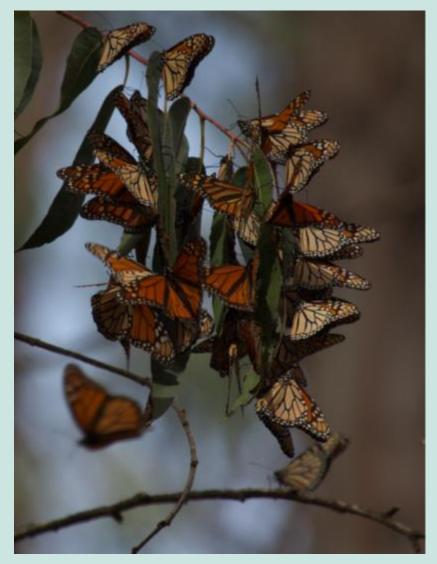
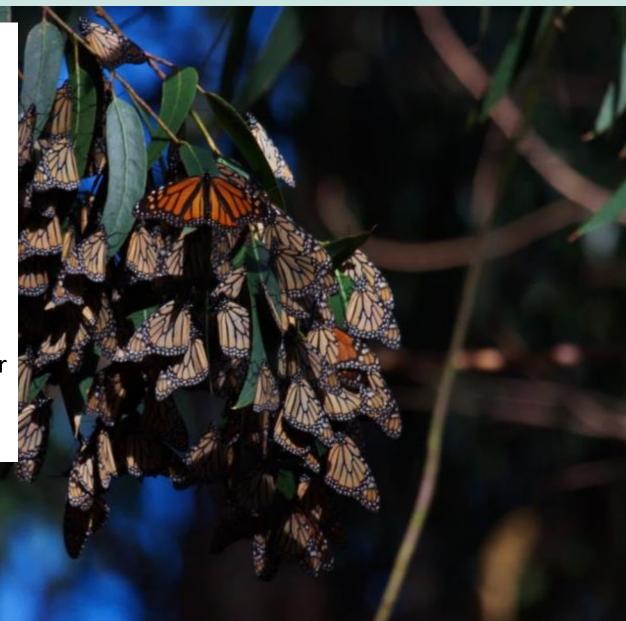
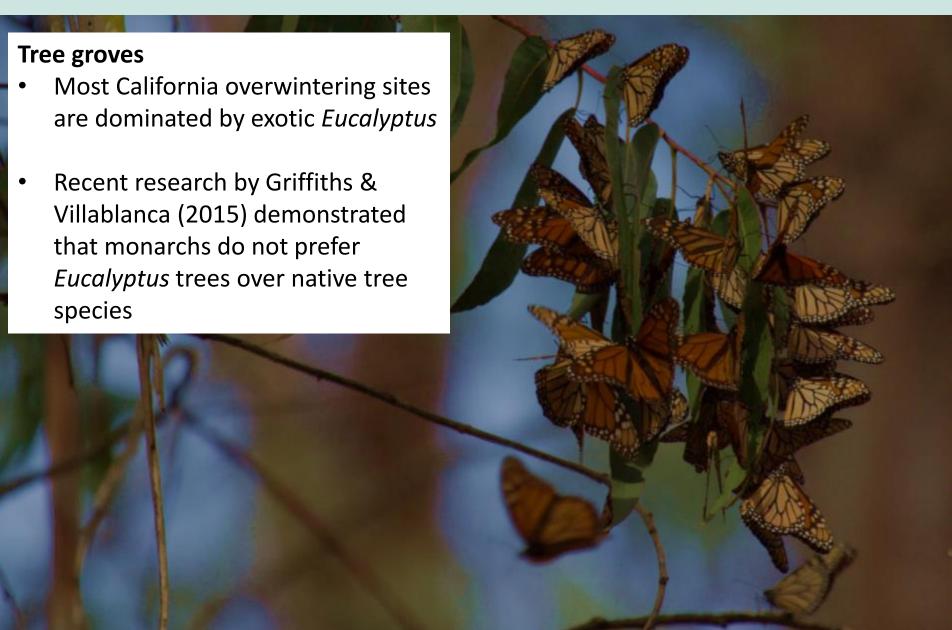
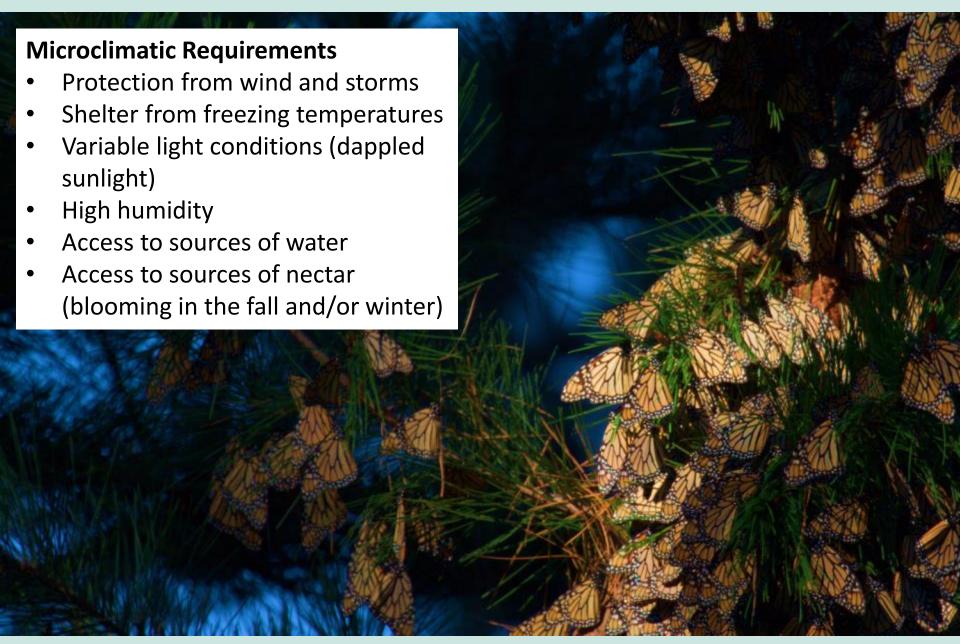


Photo: Carly Voight, the Xerces Society

- Adult monarchs arrive at overwintering sites from Sept-Oct
- From Nov-Feb, monarchs overwinter in protected microhabitats of tree groves
- Monarchs are in reproductive diapause for the winter, with a few exceptions









Endangered Species Act Process

- August 2014: Service was petitioned to list monarch as threatened with critical habitat & 4d special rule
- Dec 2014: Service 90-day finding that listing may be warranted
- Jan 2016: Notice of intent to sue for failure to meet 12month finding deadline
- 2016: Species Status Assessment (SSA) initiated
- 12-month finding will be made based on SSA
- If warranted, final listing review made within 1 year of proposed listing

Conservation Status

Monarch populations are estimated at overwintering sites in Mexico and California

Mexico

1990s: populations reached 675

million monarchs

2015: only ~150 million; recent low

of 25 million in 2013

California

1990s: populations reached

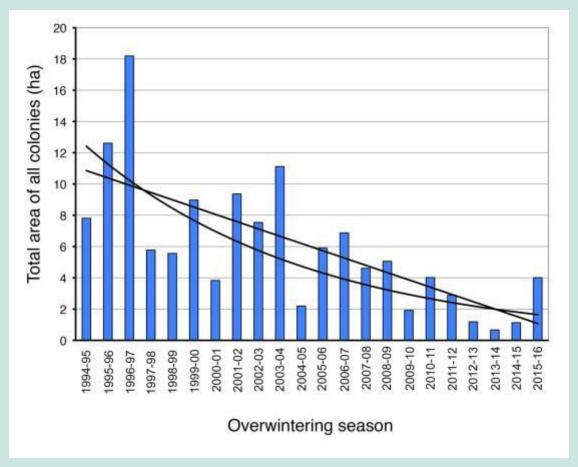
~one million monarchs

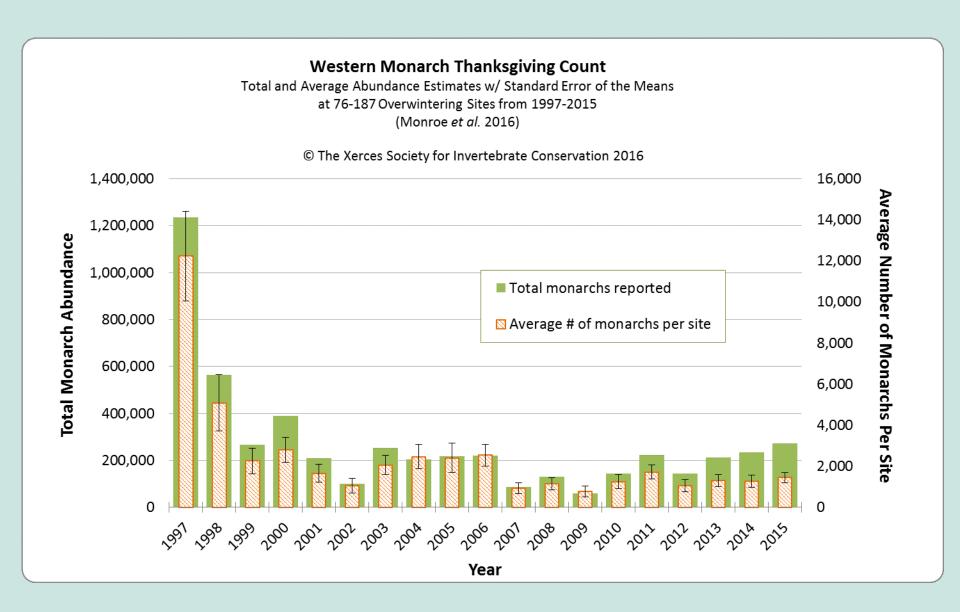
2015: only ~270,000



Conservation Status: Monarchs Overwintering in Mexico

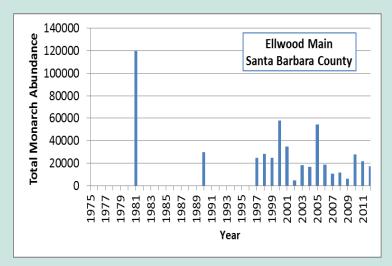
- Analyses of long term population trends of monarchs at Mexican overwintering sites show an annual decline of ~9% per year for the past 22 years
- Historic high of 675 million monarchs; recent low of 25 million monarchs
- Substantial probability of quasi-extinction (11-57%) over 20 years (Semmens et al. 2016); vulnerable to extreme weather events

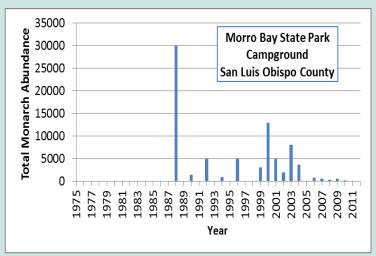


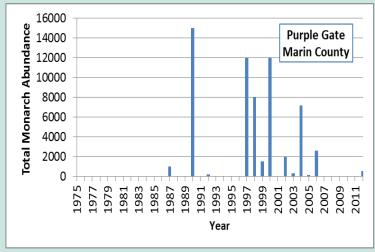


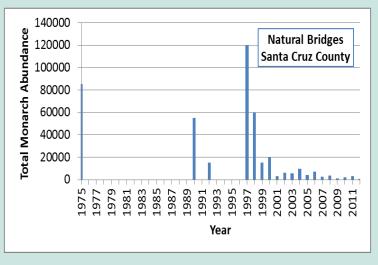
Was 1997 an anomaly?

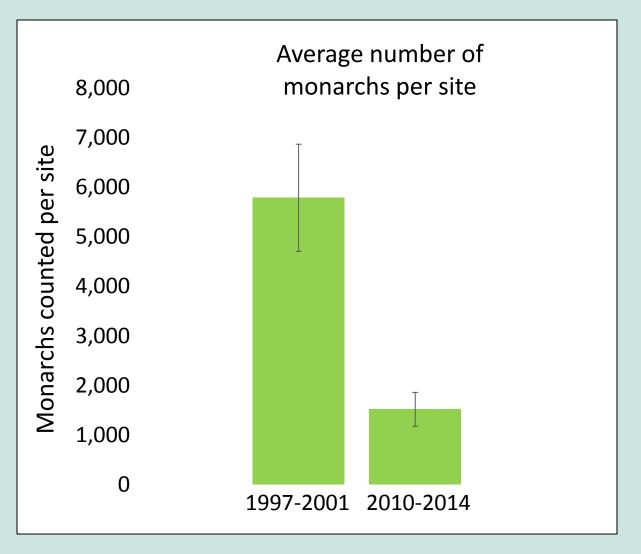
Monarch population estimates illustrate higher pre-1997 population estimates at 3/4 sites for which we have pre-1997 monitoring data











A before-and-after site comparison analysis shows a **74% decline** in California overwintering monarchs between recent (2010-2014) and historic (1997-2001) time periods.

Long term monitoring within CA monarch breeding range show severe decline



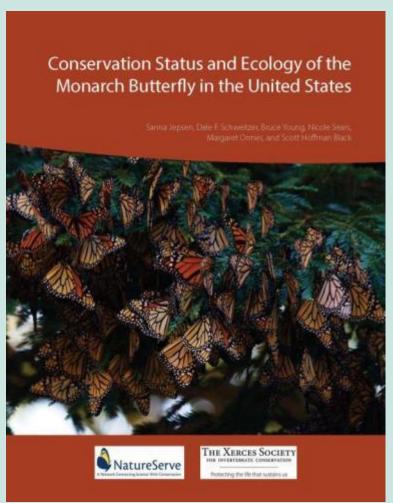
Figure adapted from Espeset et al. 2016.

- Analyses by Espeset et al. (2016) of 40 years of summer flight records in northern CA show negative trends
- Declines concentrated early in the breeding season
- Shifting climatic conditions and milkweed loss may not be the most important factors driving monarch declines; overwintering habitat loss and insecticide use should also be investigated

Conservation Status

NatureServe Conservation Status Assessment
A standardized method to evaluate extinction risk using range extent, population trends, threats, vulnerability, and other factors

Danaus plexippus plexippus (Monarch)	G4T3 – Vulnerable
D. p. plexippus pop. 1 (California Overwintering Population)	G4T2T3 – Imperiled / Vulnerable
D. p. plexippus pop. 2 (Mexican Overwintering Population)	G4T1 – Critically Imperiled



Potential Threats



Potential Threats

- Development
- Agricultural conversion
- Loss and alteration of overwintering habitat
- Breeding & migratory habitat may be declining
- Herbicides & Insecticides
 - Glyphosate common in CA
 - Neonicotinoids
- Drought & climate change
- Disease





Systemic Insecticides (neonicotinoids):

- Systemic mode of action: in all plant parts including leaf tissue and nectar
- Persistent for long periods in plants, soil, and water bodies
- Highly toxic to bees; new USDA research linked neonicotinoids to monarch declines



Source: Pecenka & Lundgren 2015

Natural Enemies

- Impact of most natural enemies on monarchs is poorly understood
- OE (Ophryocystis elektroscirrha) is the most well studied of monarch natural enemies
- Severe infestations of OE can slow development, cripple adults and reduce reproductive fitness

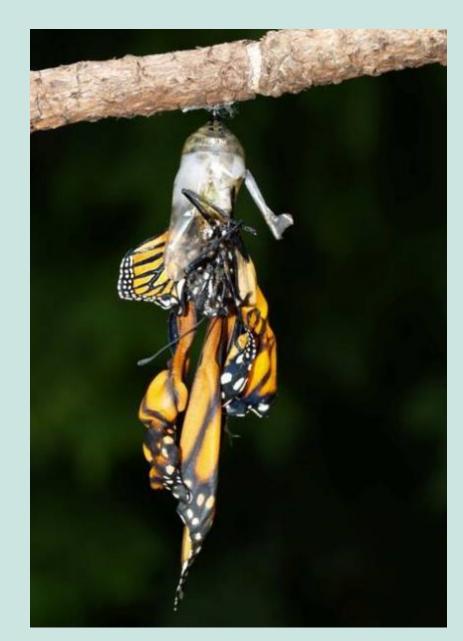


Photo Courtesy of Dara Satterfield, Project Monarch Health

Tropical milkweed and OE

- Due to its evergreen nature, tropical milkweed is associated with winter breeding monarchs
- Winter breeding monarch populations on the Gulf Coast were 5x more likely to be infected with OE than migratory monarchs
- The impact of winter breeding and tropical milkweed in the Western US is currently being investigated by Monarch Health and collaborators





Priority Research & Conservation Efforts in the West

Natal & Migratory Habitat

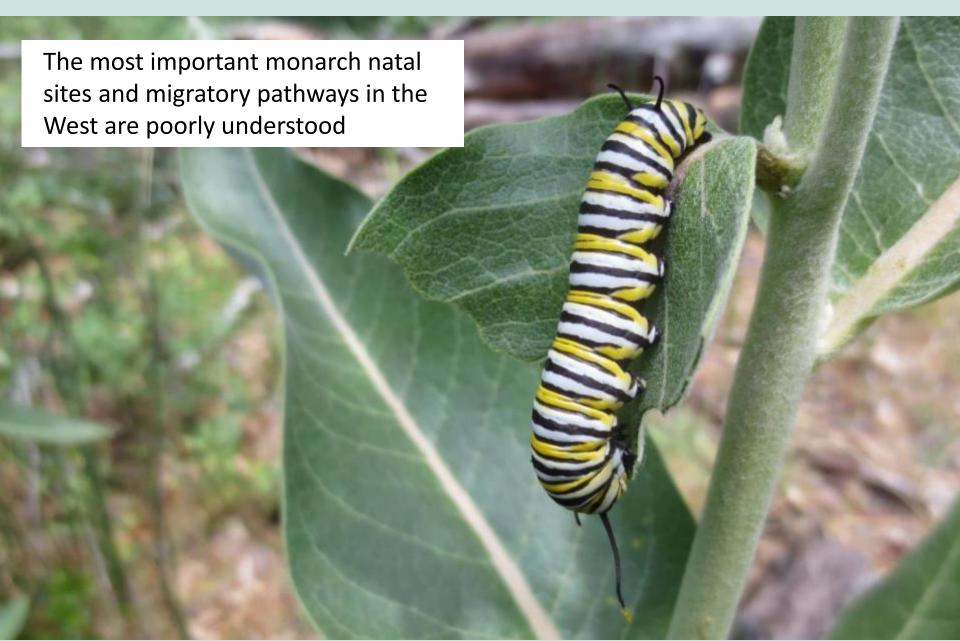
- Applied Research and Citizen Science to inform Habitat Management
- Developing Technical Guidance to inform Habitat Management
- Habitat Enhancement

Overwintering Habitat

- Citizen Science
- Developing Technical Guidance to inform Habitat Management

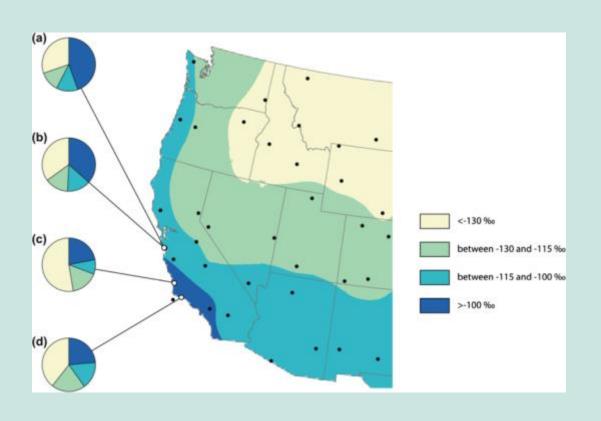


Conservation: Natal & Migratory Habitat



Conservation: Natal & Migratory Habitat

Previous studies have revealed some general regional patterns of monarch natal origins





Source: Yang et al. 2015

Source: Stephens and Frey 2010



Photo: Ed Lisowski

Western Monarch & Milkweed Habitat Suitability Assessment

A collaboration between USFWS and Xerces Society

- Geographic features, climate variability, and milkweed availability influence monarch habitat distribution
- Milkweed and monarch data in the West is limited
- Need to identify high priority monarch breeding areas to inform restoration and management efforts
- Species distribution models can quantify these relationships and help to prioritize landscapes

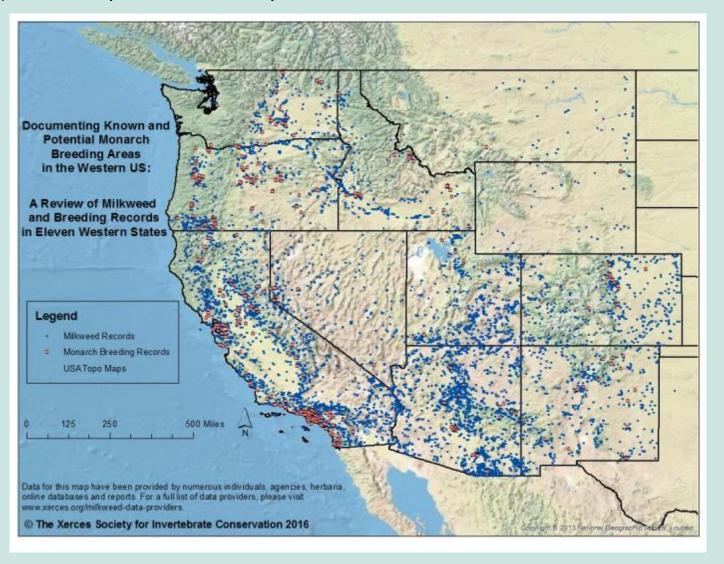


USFWS / Xerces Western Monarch & Milkweed Habitat Suitability Assessment Objectives

- Consolidate existing western milkweed and monarch records from Xerces database and other sources
- Collect new data for milkweed and monarchs
- Compile geospatial data layers that may influence milkweed & monarch distribution



USFWS / Xerces Western Monarch & Milkweed Habitat Suitability Assessment
High and Medium accuracy records used to create habitat suitability models (using Max Ent) for multiple milkweed species and monarchs in the West



USFWS / Xerces Western Monarch & Milkweed Habitat Suitability Assessment

Showy milkweed (Asclepias speciosa)

AUC = 0.7 AUC.diff=0.03, RM=2.25

tmin coldest month: 23.9% tmax warmest month: 16.1% ppt warmest quarter: 14.2% temp seasonality: 12.6%

slope: 11.5%

distance to water: 9.2% ppt coldest quarter: 8.3% Topsoil Silt Fraction: 4.2%

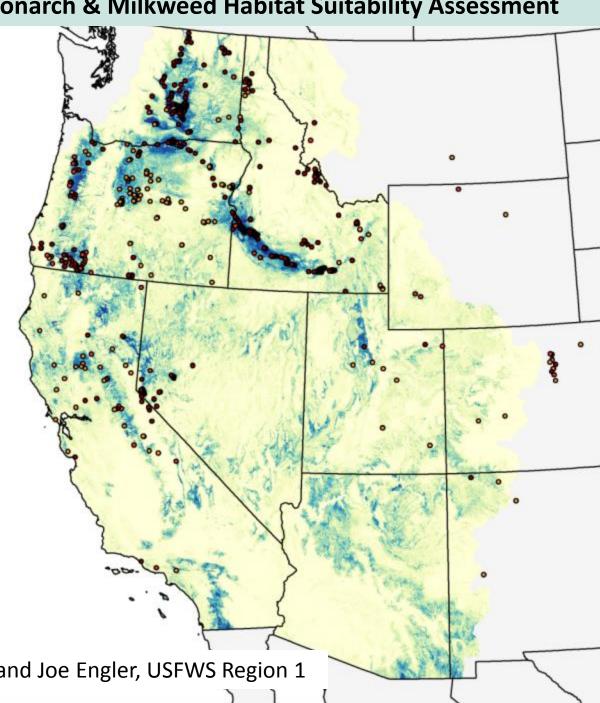
Points by accuracy class

- High
- Medium-High
- Medium

Relative Habitat Suitability

High: 0.997782

Slide courtesy of Madeline Steele and Joe Engler, USFWS Region 1



USFWS / Xerces Western Monarch & Milkweed Habitat Suitability Assessment Spider milkweed (Asclepias asperula) AUC = 0.71; AUC.diff=0.05, RM=1.5 ppt seasonality: 32.1% ppt coldest quarter: 21.7% AET annual mean: 16.3% ppt warmest quarter: 9.2% tmean warmest quarter: 6.6% distance to water: 6.3% LANDFIRE reclass: 3.7% slope: 3.6% Topsoil Silt Fraction: 0.6% Modeling extent Points by accuracy class Medium or better Low (but not vague) Relative Habitat Suitability High: 0.999626

Slide courtesy of Madeline Steele and Joe Engler, USFWS Region 1

USFWS / Xerces Western Monarch & Milkweed Habitat Suitability Assessment

Monarch breeding

AUC = 0.7; AUC.diff=0.06, RM=1.25

fascicularis model: 41.6% speciosa model: 22.7%

tmean warmest quarter: 9.7%

AET annual mean: 5.5% ppt warmest quarter: 4.1% eriocarpa model: 3.4% ppt seasonality: 2.9% asperula model: 2.8%

slope: 2.5%

Topsoil Sand Fraction: 1.5% cordifolia model: 1.3% Topsoil Clay Fraction: 1.1% distance to water: 0.9%

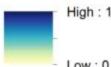


Modeling extent

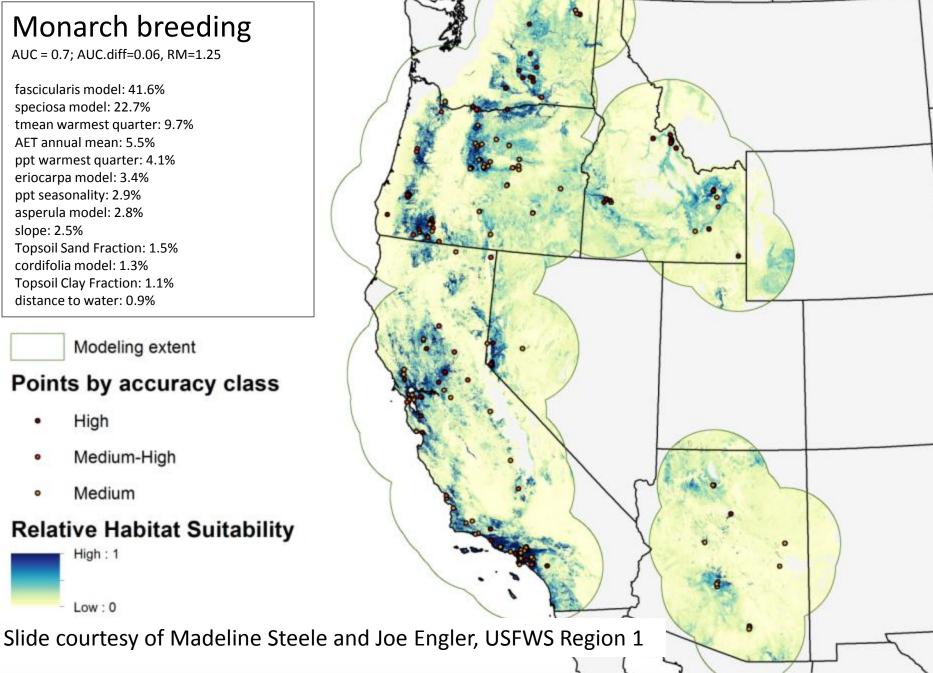
Points by accuracy class

- High
- Medium-High
- Medium

Relative Habitat Suitability



Low: 0



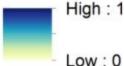
USFWS / Xerces Western Monarch & Milkweed Habitat Suitability Assessment

Monarch breeding, projected across large unsampled areas

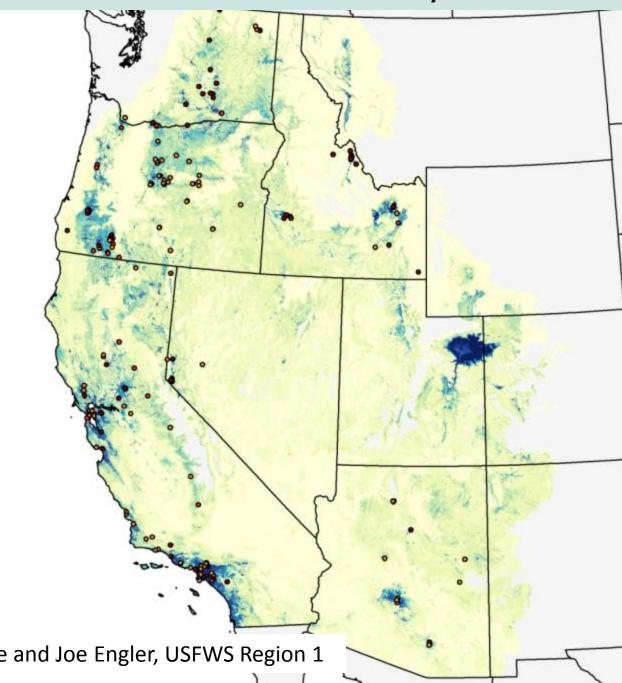
Points by accuracy class

- High
- Medium-High
- Medium

Relative Habitat Suitability



Low: 0



Slide courtesy of Madeline Steele and Joe Engler, USFWS Region 1

Major data gaps remain in the Intermountain West and Rocky Mountain West, which limit the ability to model habitat suitability for monarchs in these areas of the West

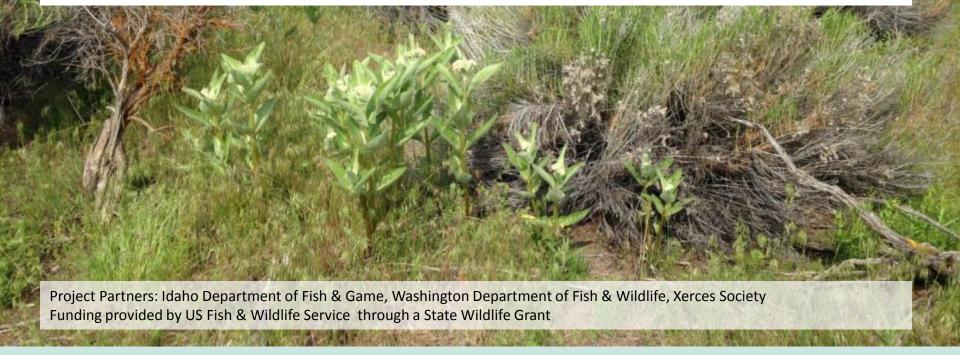
Summer 2016: USFWS, Xerces, and partners are collecting data to improve this model in NV, UT, WY, MT, CO, ID, WA, and OR

To contribute data to the model, visit: www.xerces.org/milkweedsurvey/



Integrating Strategic Conservation Approaches into the State Wildlife Action Plans for Idaho and Washington

- Collect additional historical data on monarchs and milkweed
- Launch a website to provide a centralized location for citizen scientists and agency staff to report and access western milkweed occurrence data throughout the West
- Provide short courses for land managers and citizen scientists



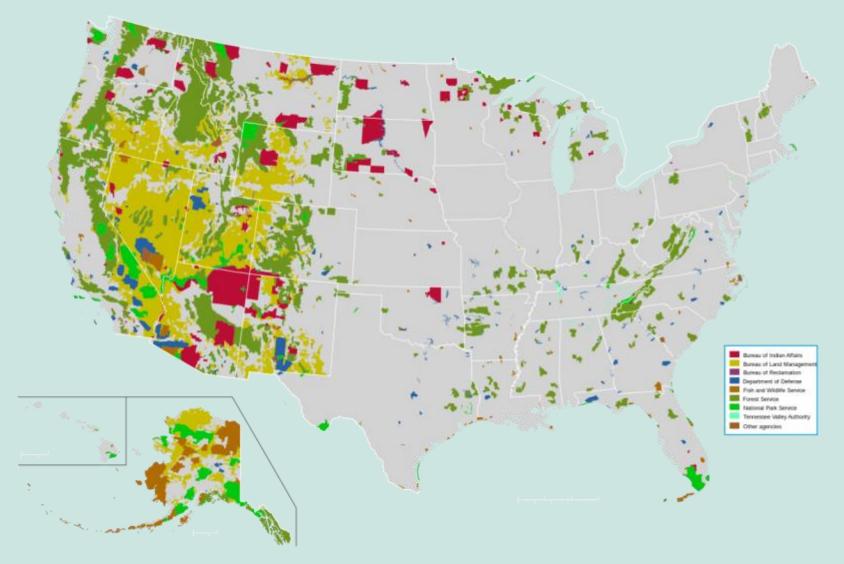
Filling Information Gaps and Developing Best Management Practices to Sustain Monarchs and Milkweeds in Public Lands of the Western US

- Conduct milkweed and monarch breeding surveys in the Great Basin in 2016
- Interview land managers in western states to better understand how land management practices affect monarch habitat, especially on rangelands
- Develop BMPs to improve habitat for milkweed and monarchs on western public lands
- Conduct short courses for public land managers on monarch habitat management

Partners: Xerces Society, USFWS, USFS, BLM, Matt Forister (University of Nevada, Reno); Funding provided by National Fish & Wildlife Foundation from USFWS, USFS, BLM



~Half of the land-base in the Western US is managed by Federal agencies, presenting a major opportunity for monarch habitat conservation



To aid in habitat management and restoration efforts, we are developing 15 regional monarch nectar plant lists for land managers and restoration practitioners

- Monarch attractive
- Native
- Commercially available
- Hardy, non-weedy, and appropriate for large-scale restoration
- In bloom during the time period when monarchs are in a particular region



Across the US, restoration of 0.5-1.5 million acres/year of habitat with milkweed and nectar plants is needed

- Native, locally appropriate milkweed is not available in key areas of the monarch's breeding range
- Where it is available, it is expensive





Project Milkweed

- Mass seed increase in California, Great Basin, Southwest, Texas, and Florida
- Seed production guidelines
- Over 35 million seeds of 11 milkweed species have been produced so far

In partnership with USDA Natural Resources Conservation Service's Plant Materials Program, Monarch Joint Venture, multiple seed companies



Milkweed seed finder: a national directory of milkweed seed vendors to help restoration practitioners find locally appropriate sources of seed. www.xerces.org/milkweed-seed-finder



Milkweed Seed – FINDER –









Photo: Carly Voight, the Xerces Society

In the fall and winter, monarchs are found clustering in >300 coastal California groves.

Some sites host >20,000 monarchs, but only ~45 sites regularly have more than 1,000 monarchs.



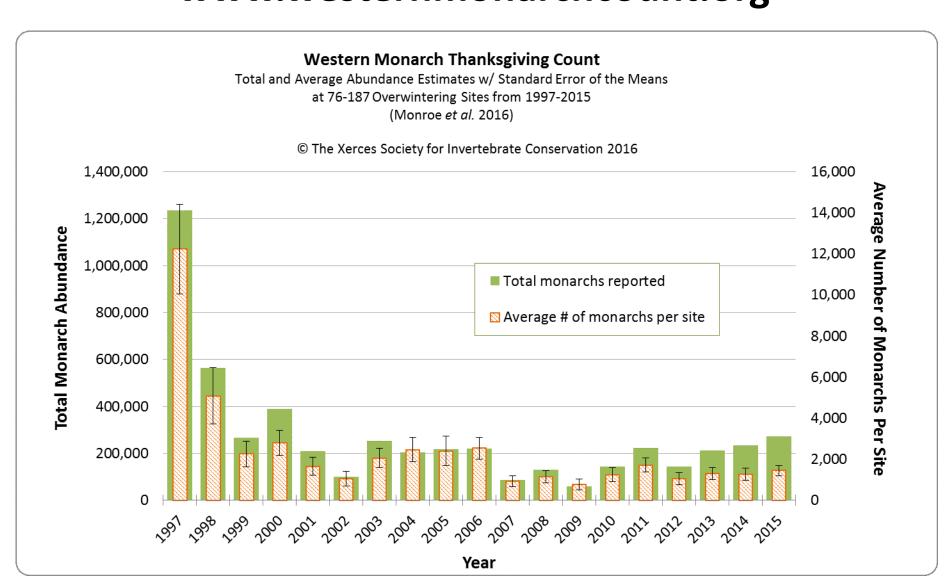


Western Monarch Thanksgiving Count

- Annual monitoring of California monarch groves centered around Thanksgiving
- 100+ volunteers in 2015 surveyed >185 sites



www.westernmonarchcount.org



Overwintering Site Database

Aggregated data from California Natural Diversity Database, Xerces Thanksgiving Counts and other sources including: yearly counts, spatial boundaries, habitat quality, threats, land ownership

Data uses:

- Identify conservation needs and data gaps
- Prioritize sites for restoration
- Evaluate impacts of developments, past use by monarchs, coastal zone



State of the California Overwintering Sites: A project of USFWS and Xerces Society

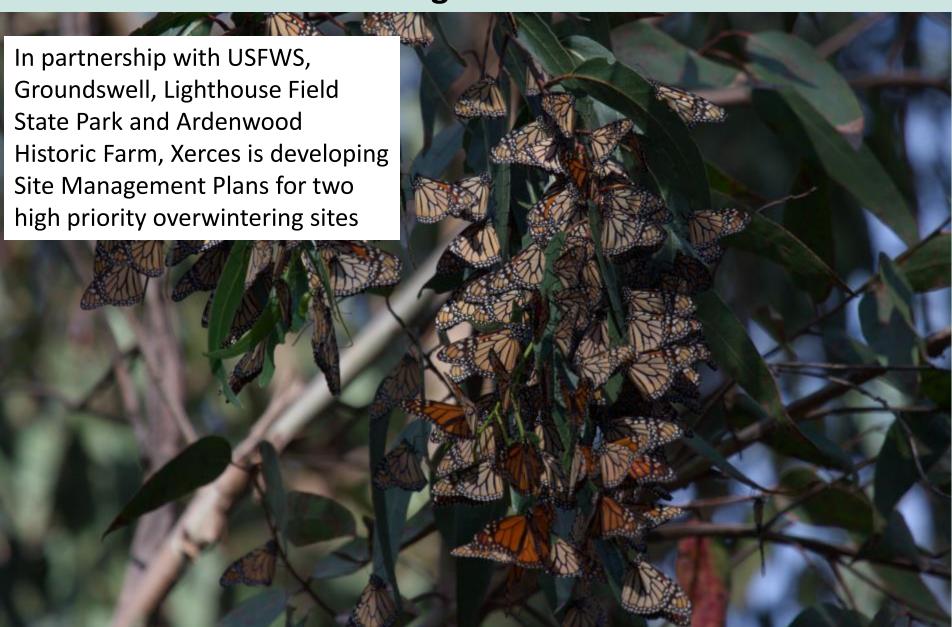
We ranked the top 50 highest priority monarch overwintering sites for conservation action based upon:

- Decline (comparing 1997-2001 count average to 2010-2014 count average)
- Proportion of the remaining total population in 2010-2014



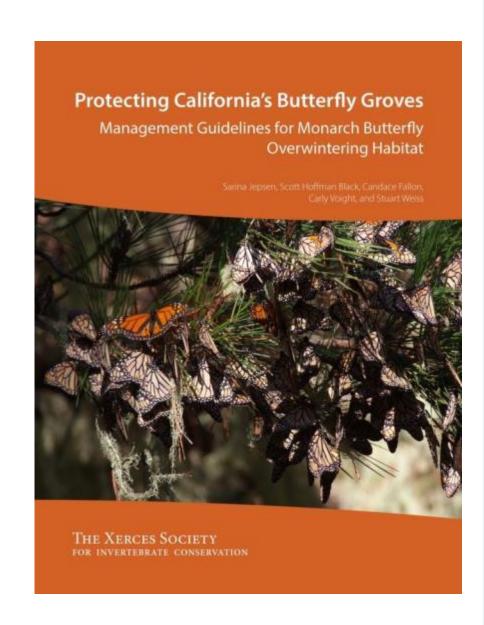
Top 10 highest priority overwintering sites for restoration or active management

Rank	Xerces Database Site ID	County	Site Name	Current Population (2010-2014 average)	Decline (from 1997-2001 average)
1	3060	San Luis Obispo	Pismo Beach State Park	25,494	64.8 %
2	2732	Santa Barbara	Private Site 2732	12,686	67.6 %
3	2920	Monterey	Private Site 2920	16,362	48.7 %
4	2751	Santa Barbara	Ellwood Main	12,142	58.0 %
5	3056	San Luis Obispo	Morro Bay Golf Course	11,306	61.2 %
6	2935	Monterey	Pacific Grove Sanctuary	11,914	51.8 %
7	3000	Santa Cruz	Lighthouse Field State Beach	7,360	83.6 %
8	2833	Alameda	San Leandro Golf Course	5,350	63.0 %
9	2983	Santa Cruz	Moran Lake	3,915	74.7 %
10	3043	San Luis Obispo	Pecho Road, Los Oso	4,321	64.3 %



Overwintering Site Management Guidelines

- Monarch overwintering habitat requirements
- Conducting a habitat assessment
- Developing a site specific management plan
- Hazard tree removal
- Planting and replacing trees
- Native monarch nectar plant recommendations



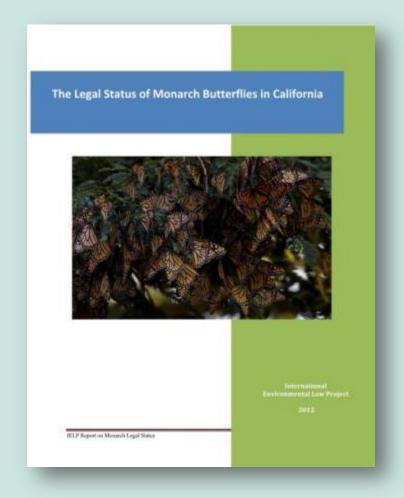
In partnership with Stu Weiss and Monarch Joint Venture

Analysis of federal, state and local laws and regulations that affect California monarchs and monarch habitat

Available at:

www.xerces.org/monarchs

+additional resources





Opportunities for Conservation

- Western Monarch & Milkweed Habitat Suitability Assessment
 - Monarch SOS app
 - Survey lands for milkweed & breeding monarchs
 - Visit <u>www.xerces.org/milkweedsurvey</u> to contribute data
- Locate & protect breeding areas, migration corridors, overwintering sites
- Thanksgiving Count
- Mayor's Monarch Pledge
- Streamline process for permitting
 - Monarch tagging, OE sampling, Research
- Develop Western Monarch
 Consortium and cohesive Landscape Conservation Approach



Western Conservation Approach

PLANNING:

Geospatial Habitat Suitability Model & Address Data Gaps

MONITORING:

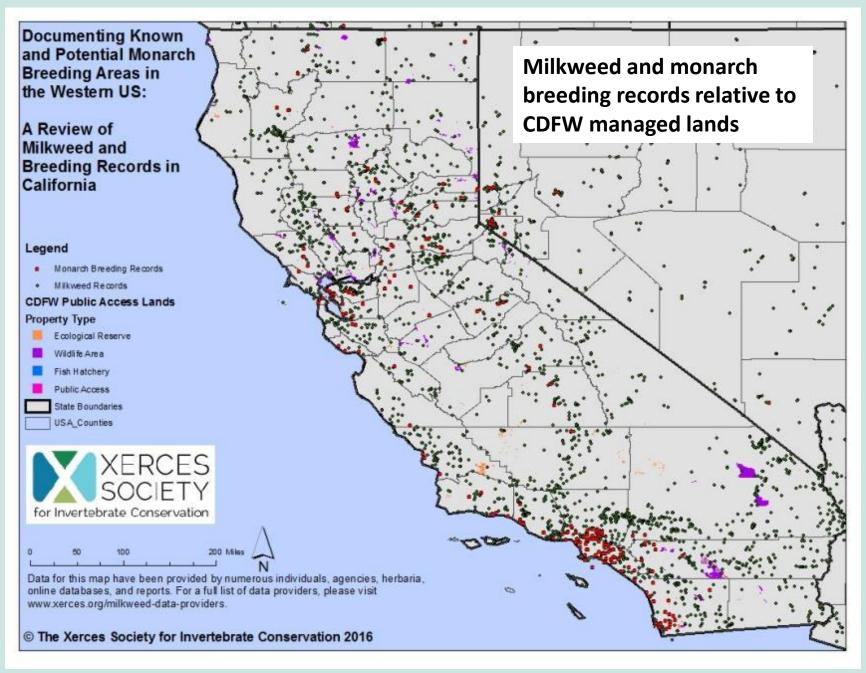
Evaluate effectiveness of conservation actions

Monarch Butterfly Conservation CONSERVATION
DESIGN: Develop
landscape-scale plan

IMPLEMENTATION:

Deliver conservation actions with partners

Opportunities for Monarch Conservation in California



Opportunities for Monarch Conservation in California



Opportunities for Monarch Conservation in California

Local Governments and California Coastal Commission

- Many overwintering sites fall within the coastal zone
- Local Governments and the Coastal Commission have the authority to designate sites as Environmentally Sensitive Habitat Areas, which provide protection from development, however few sites are designated as such in Local Coastal Plans



Resources and Tools

- www.xerces.org/monarchs/
- www.xerces.org/milkweedsurvey/
- www.fws.gov/refuges/friends/monarchs
- www.fws.gov/save the monarch
- www.westernmonarchcount.org
- www.monarchjointventure.org
- www.monarchalert.calpoly.edu
- www.monarchparasites.org
- Monarch SOS Iphone app
- National Fish & Wildlife Foundation Grants

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Monarch Joint Venture, USDA Forest Service & International Programs, Natural Resources Conservation Service, U.S. Geological Survey, Bureau of Land Management, CA State Parks, Groundswell, CERES Foundation, CS Fund, Disney Worldwide Conservation Fund, National Fish & Wildlife Foundation, National Wildlife Federation, Hind Foundation, Maki Foundation, Turner Foundation, Endangered Species Chocolate, General Mills, Whole Foods Market, Naturedigger

