WebGrants User Guide

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Introduction

This document will guide you through the California Department of Fish and Wildlife's (CDFW) Online Application in WebGrants. The forms in the online application itself have in-depth help text associated with them to provide further guidance. Please note that if there is any discrepancy between this document and WebGrants, follow the instructions in WebGrants.

For assistance with the application, please send an email to: <u>CDFWWebGrants@wildlife.ca.gov</u>. You will receive a response to your request within one business day.

Note: WebGrants is compatible with many different browsers; please feel free to use the browser of your choice.

This application will not function using dial-up internet services. You need to have a high-speed connection.

Registration Instructions

All external users must register to use WebGrants by going to the home page.

To create a new account, click on 'Register Here'.

🔦 Log In		System Compatibility
	Log In Log In Forgot User Id? Forgot Password?	CALIFORNIA PERFERENT OF PISH & WILDLIFE New to WebGrants - California Department of Fish and Wildlife? Register Here

The following screen is used for registering you and your organization as a WebGrants user.

Be sure to fill all required fields before you complete registration. Under the Organization 'Tax ID' field, enter "N/A." Your organization's Tax ID will be requested later if you receive a grant award.

Once all fields are complete, check 'Verify Submission' and respond to the reCAPTCHA prompts before selecting the 'Register' button at either the bottom or top right of the screen.

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Personal Information Names* Mr. Normation Names* Mr. Mr. Mathematical Action of the Name Names* Mr. Mathematical Action of the Name Names* Mr. Mathematical Action of the Name Names* Mathematical Action of the Name Address* Address* Address* Address* Address* Address* Postal Code/Zip Phone* Mr. State/Province Norganization Name** Norganization Name*** Norganization Name*** Norganization Name*** Norganization Name*** Norganization Name*** Norganization Name*** Norganization Name**** Norganization Name************************************	😥 Register		
Name: Mr. Statution First Name Hiddle Name Confirm Enail* Address: Confirm Enail* Address: Potone:			Register
Verify Submission			
Title: Email** Confirm Email** Address** Address** City City Phone Ext. Postal Code/Zip Postal	Name:*		
Confirm Email Address* California Civ State/Province Phone* Prove Ext.	Title:		
Confirm Email Address* California Civ State/Province Phone* Prove Ext.	Email:*		
Address:* Address:* California Postal Code/Zip Postal			
City Statu/Province Postal Code/Zip Po			
City Statu/Province Postal Code/Zip Po			
City Statu/Province Postal Code/Zip Po			
City Statu/Province Postal Code/Zip Po	*		
Phone: *			
Drganization Information Are you Affiliated with an Organization Are you Affiliated with an Organization Province Tax ID: Tax ID: Tax ID: Tax ID: Cry Cry California Cry Phone: Cry Cry Statu/Province Postal Code/Zlp Phone: E-mail Address: Cry Cry Cry Cry Cry Cry Cry Cr	Phone:*		
Are you Affiliated with an Organization Webs No Organization Nume: Tax ID: Tax ID: Tax ID: Address: Address: City State/Province Postal Code/Zip Phone: Ext. Fax: E-mail Address: Im not a robot I		Phone Ext.	
Verify Submission	Organization Name:* Organization Type: Tax ID:* Organization Website:	□	
Phone:*	*	California	
Fax:	Dharas*	City State/Province Postal Code/Zip	
Fax:	Phone:*	Ext.	
Verify Submission	Fax:		
reCAPTCHA Privacy-Terma	E-mail Address*		
reCAPTCHA Privacy-Terma			
Register	Verify Submission	reCAPTCHA	
			Register

After submitting your registration, you will see the following screen thanking you for registering.

Thank you for registering.
A confirmation notice has been sent to your email address.
After your registration is confirmed, you will receive an email notification with a user id and password. Then return to the log in screen.
After you log in for the first time, please reset your password.

Confirmation Emails

After you register, you will receive two emails regarding the registration process.

The first will confirm that your registration request has been received. An example of this email appears below:

Subject: WebGrants New User Registration

Message:

**** Do Not Respond to This Email ****

Dear [Jane Doe],

Thank you for registering. Your registration is currently under review, if approved, you will receive a confirmation email with your user id and password

Thank you for your patience.

Once you have been approved to use the system, you will receive a second email containing your credentials. An example of this email appears below:

Subject: WebGrants Approved Registration

Message:

**** Do Not Respond to This Email ****

Dear [Jane Doe],

Your new registration with the WebGrants grants management system has been Approved. Your user id and password are below:

User id: [User Id] Password: [Password]

You may now log into the WebGrants system at the following location:

http://www.watershedgrants.wildlife.ca.gov

If you have any questions, please contact CDFW staff at CDFWWebGrants@wildlife.ca.gov.

Getting Started in WebGrants

Once you have received the second email, you may return to the website and login with the User ID and Password provided in the email.

CALIFORNIA FISH an	d WILDLIFE		
		Syste	m Compatibility
🍳 Log In	r		
	Log In User ID:* Password:* Log In Forgot User Id? Forgot Password?	CALIFORNIA DEPARTMENT OF FISH & UP WILDLIFE New to WebGrants - California Department of Fish and Wildlife? Register Here	

Note: After creating your WebGrants account, you will not need to register again. Your login will work for all CDFW Watershed Restoration Grant solicitations.

If you forget your password, click on 'Forgot Password' and the system will automatically generate an email, to the email address you provided when you registered, with your forgotten password.

Navigation

Blue text almost always indicates a clickable link, either within the system or, on occasion, to an external source.

Most sections of the application may be completed by clicking the 'Edit' button in the navigation ribbon that appears at the top of every page.



There are some sections that allow for more than one piece of information to be added to a list, in which case an 'Add' button must be used that appears either in the navigation ribbon:

🌑 Menu | 🧸 Help | 🍟 Log Out



Or at the top of the specific section, when on a page that also contains "editable" fields. For example:



All entered information must be saved by clicking the 'Save' button in the navigation ribbon. If you do not click 'Save' and you leave the form or section of the form, your information will be lost. Only use the 'Back' button in the browser or the navigation ribbon after clicking 'Save' or if you do not wish to save any changes.

😙 Menu 🧟 Help 🌄 Log Out	Back	🔌 Print 🦛 Add 🗯 Delete 🛃 Edit	📙 Save
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Additional WebGrants Information

There are instructions at the top of each page within the application. It is extremely important to read all instructions in the application system before entering information. Additional instructions may be available by clicking on the 'Help' button in the navigation ribbon.

Required fields are indicated by a red asterisk (*).

To complete any fields with lengthy text in the application, we recommend that you compose your text using word processing software and then copy-and-paste the text into the application form. You may need to format the text needed once it is pasted into the online application. Please carefully review all pasted text, particularly when using any special characters, bullets, etc. Using the Word version of the application will not automatically load anything into the online application system.

Some fields are limited in the number of characters that can be entered. This includes spaces and punctuation. Character limits are noted in the application.

If you need to provide further explanation for a field that does not allow for additional text, you can submit the additional text as a supplementary document.

Do not try to copy and paste charts or tables into the text boxes within the application; upload these charts or tables as an attachment. The application will instruct you where to upload these attachments.

Completing an Application

Starting a New Application

To begin an application, click on 'Funding Opportunities' from the Main Menu. This will take you to the Current Funding Opportunities page where you can select the opportunity to which you would like to apply.

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Straing Tester	
Main Menu	
Click Help above to view instructions. Go to "My Profile" to reset passwo	ord.
	Instructions
	A My Profile
	Funding Opportunities
	Wy Applications
	🐊 My Grants
	Search My Inventory

Funding Opportunities Page

Click the blue link under 'Opportunity Title' for the solicitation that you are interested in. This will take you to the 'Opportunity Details' page where you can start a new application.

Currer	nt Funding Opportunitie	es			
date. Click on	ntly posted opportunities appe the title to open the Funding (the column headers to sort lis	Opportunity summary.	dicates the due date for the application subm	ission. You will be unable to submi	t your application after this
ID	Agency	Program	Opportunity Title	Pre-Application Deadline	Application Deadline
	California Department of Fish and Wildlife	ERPL - Ecosystem Restoration Program Legacy	ERP Legacy	Pre-Application Deadline not Applicable	Final Application Deadline no Applicable
	California Department of Fish and Wildlife		FRGP Legacy	Pre-Application Deadline not Applicable	Final Application Deadline no Applicable
	California Department of Fish and Wildlife	FRGP - Fisheries Restoration Grant Program	FRGP 2020 Funding Opportunity	Pre-Application Deadline not Applicable	04/14/2020

Opportunity Details

Select 'Start a New Application' under the 'Opportunity Details' section to start a new application. If you have applied to this grant program in the past and would like to copy it to the current funding opportunity, select 'Copy Existing Application.' **Please note** that we may have made changes to the application forms since you last applied. Every form must be reviewed, and new/additional information will need to be added. **It is the applicant's responsibility to ensure that the application is complete and accurate.**

Opportunity Details			Copy Existing Application Start a New Application Ask A Question		
04664-FRGP 2020 Funding Opportunity					
	Restoration Grant Program lline: 04/14/2020 3:00 PM				
Award Amount Range:	Not Applicable		gram Officer:	TIMOTHY CHOREY	
Project Start Date:	03/01/2021	Pho		916-376-8638 x	
Project End Date:	04/01/2025	Ema	ail:	timothy.chorey@wildlife.ca.gov	
Award Announcement Date:					
Description					
Description					
for projects that to process-base	restore, enhance, or protect anadron	mous salmonid habit ection of anadromou	tat in anadron Is salmonid ha	ation Grant Program (FRGP) is soliciting proposals nous watersheds of California or projects that lead abitat, as well as contribute to the objectives of the Mission.	
2019/2020 in re the Forest Land	gards to federal funding, approximat Anadromous Restoration program. Inding for proposals submitted under	tely \$14 million from State match is exped	the Pacific Co cted to be sim	is solicitation is expected to be similar to bastal Salmon Recovery Fund and \$1 million for nilar to the 2019/2020 cycle, approximately y of funds and approval of the Budget Act for the	
Eligible applicar	ts for this PSN are limited to public a	agencies, Native Am	erican Indian	Tribes, and nonprofit organizations.	
The deadline to	apply is April 14, 2020 at 3:00PM Pa	acific Standard Time	(PST).		
For questions pl	ease contact CDFWwebgrant@wile	dlife.ca.gov			
Attachments					
Click on the File Name Description	-	File Name		File Size	
Website Links					
Click on the URL to go URL https://wildlife.ca.go	to website v/grants/FRGP/solicitation		escription sheries Habitat Re	estoration 2020 Public Solicitation Notice and Guidelines	

Application – General Information Page

After 'Start a New Application' is selected the General Information page will appear. This is a system page that pulls from the People and Organization database. The system identifies the user and their association with an Organization, which is specified when a user registers for access to WebGrants. Fill out each field and click 'Save' at the top right of the screen to continue.

🎲 Menu 🧝 Help 🍓 Log Out	🌍 Back 쵫 Print 🧼 Add 渊 Delete 🕜 Edit	Save
\		
Instructions		
This page must be completed and saved be	fore proceeding with the rest of the application process.	
General Information		
Primary Contact:*	Joe Hughes 🗸	
Project Title: (limited to 250 characters)*		
Authorized Official:*	Joe Hughes 🗸	
Organization:*	v	
	Return	n to Top

Primary Contact: This is the lead person to be contacted regarding the project. This person will receive any communications regarding the proposal and grant process.

Project Title: *Brief* descriptive title for the project. This should not be a narrative. Limited to 250 characters.

Authorized Official: Name of the person authorized to legally sign a grant agreement. This will be a member of the applicant's organization.

Organization: This is the organization that the Primary Contact and Authorized Official work for. They must have a WebGrants account to appear in the dropdown menu.

After you save the page, WebGrants will assign the application an application number (ID) and bring you to the Application Main Menu.

Continue an Existing Application

After an application has been started, you can find it two different ways: through 'My Applications' or 'Funding Opportunities.'

My Applications

From the Main Menu, select 'My Applications'. The Applications page will contain both inprogress ("Editing" status) and submitted applications.

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State Testing Tester	
Main Menu	
Click Help above to view instructions. Go to "My Profile" to	reset password.
	🔁 Instructions
	A My Profile
	🞲 Funding Opportunities
	Wy Applications
	🐊 My Grants
	Search My Inventory

Clicking on the Project Title will open an in-progress application to the Application Main Menu.

💞 Ap	oplicati	ions				
Currer	nt Applio	ations			Archi	ved Applications
The applie Applicatio		low are asso	ociated with recent Funding Opportunities a	nd are in Editing, Submitted, or Correcting status	es. To view older applications, click on	the Archived
ID	Status	Stage	Project Title	Funding Opportunities	Program Area	Deadline
1724829	Editing	Final Application	Test2	1724792 - 2021 Prop 1 Proposal Solicitation	Prop 1 - Watershed and Delta Ecosystem Restoration Grant Programs	02/19/2021
1724825	Editing	Final Applicatior	Test restoration project	1724792 - 2021 Prop 1 Proposal Solicitation	Prop 1 - Watershed and Delta Ecosystem Restoration Grant Programs	02/19/2021

Funding Opportunities

From the Main Menu, select 'Funding Opportunities' and then the 'Opportunity Title' of the solicitation you are applying to, as instructed in <u>Starting a New Application</u> above. Your existing applications under this Opportunity will be shown under 'Current Applications.' Click on the 'Application Title' to continue the selected application. This will bring you to the Application Main Menu.

Funding Opportunities				
Current Applications				
Any previously created applicati application, click on the Copy Ex		To start a new application for this opportunity, Click the Start a New Applicat	tion link or to copy data from an old	
ID		Application Title	Status	
1724825	Test restoration project		Editing	
1724829	Test2		Editing	
Opportunity Details		Copy Existing Applicat	ion Start a New Applicatio	

Application Main Menu

The Application Main Menu contains a link to each application form for this proposal solicitation. All application forms must be complete to submit the application. Note that the General Information form already shows as "complete", as it was filled out when you started the application. It may still be edited by the Primary Contact.

Instructions		
The required application forms appear below.		
Each form must be marked "complete" before the application may be submitted. Please note: click editing. The check mark is an indicator only. To submit the application click "Submit". It may not be		on component or prevent furthe
Please note: Copying/pasting information into text boxes may result in character or formatting chai edit the text if necessary.	nges, e.g. becoming question marks. Please double c	heck your text and manually
**Please Verify Your Application Is Correct	and Complete Prior to Submitting	**
Application Forms	Application De	tails Submit Withdrav
Form Name	Complete?	Last Edited
General Information	✓	02/25/2020
Focus		
Recovery/Restoration Plan and Associated Task		
Project Information		
Watershed Information		
Watershed Information Project Objectives		
Watershed Information Project Objectives Qualifications and Experience		
Watershed Information Project Objectives Qualifications and Experience Landowner Access and Permits		
Watershed Information Project Objectives Qualifications and Experience Landowner Access and Permits Budget		
Project Information Watershed Information Project Objectives Qualifications and Experience Landowner Access and Permits Budget Cost Share Budget Justification		

Click on each blue 'Form Name' link to view and enter data. Forms do not need to be completed in order. All forms can be edited and saved as often as necessary, but the system will require that **all** fields marked as required by a red asterisk (*) have an entry before being saved. Applicants will receive a pop-up error message if they try to save without completing these fields.

Additional Grantee Contacts

Additional Grantee Contacts are people from your organization that may access and edit the application. You can add anyone registered as a WebGrants user and associated with your organization as an Additional Grantee Contact. To add contacts, reopen the General Information form, then click 'Edit' on the top right of the page. **Please note:** only the user listed as the Primary Contact is able to edit the General Information page.

🥎 Menu 🤱 Help 📲 Log Out	🅎 Back 쵫 Print 🥐 Add 渊 Delete 🛛 🛃 Edit 🔚 Save
🐳 Application	
Application: 1723360 - Copy test f	rom 2019 FO
Program Area:	FRGP - Fisheries Restoration Grant Program
Funding Opportunities:	04664 - FRGP 2020 Funding Opportunity
Application Deadline:	04/14/2020
Instructions	
This page must be completed and saved befor	re proceeding with the rest of the application process.
Please Note: Only the person selected as the	Primary Contact can make changes to the General Information form after saving.
Also, copying and pasting information into text	boxes may result in characters not saving correctly. If you notice this please manually enter the text to resolve the issue."
General Information	Go to Application Forms
System ID:	1723360
Project Title:	Copy test from 2019 FO
Primary Contact:	Grantee Tester
Additional Contacts:	
Authorized Official:	Select any additional contacts within your organization that will also manage this grant Testing Tester
	BaseLine Organization
	1 - 1 F 34 - 1 P T

Select one or more people from the Additional Grantee Contacts list. You may select multiple people by holding Ctrl and clicking on each name. Click 'Save' at the top right when complete.

🏀 Me	nu 🤱 Help 📲 Log Out	Save 🛞 Print 🧼 Add 🛸 Delete 💰 Edit 📔 Save
Gener	ral Information	
	Primary Contact:*	Grantee Tester
	Additional Grantee Contacts:	EdwardTest Drennan
	Project Title:	Edward Drennan2 Joel Hughes Monicalee Lashway <u>Cassie Lawis</u> Select any additional contacts within your organization that will also manage this grant Copy test from 2019 FO
	(limited to 250 characters)*	
	Authorized Official:*	
	Organization:*	BaseLine Organization V

Collaborating with Other Users

Once Additional Grantee Contacts are added to an application, they can help you complete the application. Please coordinate with these users to ensure that no data is lost from saving over a collaborator's progress. We recommend working on separate forms when online at the same time and preparing answers offline on the Word or Rich Text versions of the application as a backup.

Submitting an Application

Please note that once an application has been submitted it **will not be editable by the applicant.** Before submitting your application, please do the following:

- 1. Review each application form and ensure that all required and necessary information was provided
- 2. Mark each application form as "complete." You can see which forms are complete in the Application Main Menu. If there is a checkmark in the 'Complete?' column, then the form is "marked as complete." If there is no checkmark, open the form by clicking its Form Name, then click 'Mark as Complete.'

Application Forms	Application	Details Submit Withdraw
Form Name	Complete?	Last Edited
General Information	✓	02/28/2020
Focus	1	02/28/2020
Recovery/Restoration Plan and Associated Task	1	02/28/2020
Project Information	1	02/28/2020
Watershed Information	1	02/28/2020
Project Objectives	¥	02/28/2020
Qualifications and Experience	1	02/28/2020
Landowner Access and Permits	1	02/28/2020
Budget	1	02/28/2020
Cost Share	1	02/28/2020
Budget Justification	1	02/28/2020
Supplementary Documents	4	02/28/2020

When you are satisfied that the application is finished, click on the 'Submit' button at the top right of the Application Forms section of the Application Main Menu. You will receive the following popup message to verify your submission. Click 'OK' to proceed.

watershedgrants.wildlife.ca.gov says		
Submitting the Application will lock all sections Have you completed all sections? Are you sure this Application?		-
	ОК	Cancel

Upon submission, you will receive a confirmation page verifying that your application has been submitted. It will also confirm the application number.

Save/Print an Application

Before Submission

There are two ways to save or print an application **before** submitting it, both starting from the Application Main Menu.

Option 1: Click on the 'Print' button in the navigation ribbon.

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× <u> </u>		

A read-only version will open in a new tab. Use Ctrl-P or right-click and select 'Print' and choose 'Save as PDF' or the printer of choice.

	CALIFORNIA	department o	Ê					
		Application						
01700 - FRGP 2	019 Funding Oppo	rtunity - Final App	lication					
02008 - Monday Te FRGP - Fisheries F	st destoration Grant Progra	m						
Status:	Editing			Submitted Date:			Back	Alt+Left Arrow
3686491	Edding			Subinities Date.			Forward	Alt+Right Arrow
							Reload	Ctrl+R
Applicant Infor	nation						Save as	Ctrl+S
Primary Contact:							Print	Ctrl+P
Name:*		Dr.	Testing			- T	Cast	
Title:		Salutation	First Name		Middle Name		Translate to English	
Email:*		erin.aquino-carhart@w	idife.ca.gov				View page source	Ctrl+U
Address:*		1234 Street Road					Inspect	Ctrl+Shift+I
÷		Test	California State/Province			12345 Postal Code/Zip		
Phone:*		555-555-5555 Phone						vî.

Option 2: Click on the 'Application Details' button at the top right of the Application Forms section.

Instructions			
The required application forms appear below. Please note: Clicking "Mark as Complete" does no form is only an indicator that the form has been completed. All application components must be			
Please note: Copying/pasting information into text boxes may result in characters changing, i e	becoming question marks. Please manually edit to	he text to resolve the issue.	
Please Verify Your Application Is	s Correct Prior to Submitting		
Application Forms		Application Details With	hdraw
Application Forms		opplication betails mith	Iulaw
Form Name	Complete?	Last Edited	
General Information	4	12/12/2018	
Focus Focus Recovery/Restoration Plan and Associated Task Project Information Watershed Information Project Objectives Qualifications and Experience Landowner Access and Permits Budget Subtotals Cost Share Budget Justification			

A printable version will open in the same window. Click on 'Print to PDF' at the top right of the Application Details section.

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	tion	
Application De	etails	Print to PDF Go to Application Forms
01700 - FRG	P 2019 Funding Oppo	y - Final Application
02008 - Mond FRGP - Fishe	lay Test ries Restoration Grant Pr	
Status:	Editing	Submitted Date:

After Submission

To save or print an application after having submitted it, first navigate to 'My Applications' from the system Main Menu. Click on the Project Title of the application to be saved/printed. A read-only version will open in a new tab, as in Option 1 above. Use Ctrl-P or right-click and select print.

Need Help?

If you have WebGrants questions or need technical assistance beyond what is provided in this guidance, please contact the WebGrants Help Desk at <u>CDFWWebgrants@wildlife.ca.gov</u>.