

MARINE REGION BY THE NUMBERS 2023

TABLE OF CONTENTS

MESSAGE FROM THE REGIONAL MANAGER CALIFORNIA COMMERCIAL FISHING NUMBERS

Weight and Ex-Vessel Value by Port Area Top Commercial Fishery Numbers Vessel Registration and License Revenue Top 2023 Species Landed by Weight Top 2023 Fisheries by Ex-Vessel Value 2023 Commercial Groundfish Landings CALIFORNIA RECREATIONAL FISHING NUMBERS

California Recreational Fisheries Survey Total Licenses Sold and Fees Collected Top Fish Targeted by Recreational Anglers Based on Fishing Trips Top Fish Caught by Recreational Anglers MARINE REGION HIGHLIGHTS

New Marine Region Field Office Marine Protected Area Project Numbers Scientific Collecting Permits Fisheries Samples Collected/Processed Experimental Fishing Permit Program Permitting and Environmental Review State and Federal Regulation Marine Region Information Sharing CDFW Research Vessels Research Diving Program



2

4

4

4

5

5

6

6

7

7

7

8

8

9

9

9

9

10

10

10

10

11

11

11

Message from the Regional Manager

2023 was a year of extremes. The full closure of California's commercial and recreational salmon seasons weighed heavily on all our minds. This was further compounded by in-season action in August to significantly curtail nearshore groundfish fishing opportunities, another devastating blow to California Tribes, coastal fishing communities, commercial fishermen, and recreational anglers. While these catastrophic events rightfully seized most of our collective attention, there were several other positive events that are no less extraordinary. For the first time in more than 23 years, California anglers were able to enjoy an all-depth fishery for groundfish throughout the state. Closed to fishing since 2001 to protect vulnerable species that have since recovered, these new fishing opportunities provided amazing catches for new species such as chilipepper and chameleon rockfishes. Moving into 2024, these new opportunities will extend into the Cowcod Conservation Areas, which will be open for the first time after being closed in 2001. No less extraordinary was the continued run of amazing fishing for highly migratory species such as Pacific bluefin tuna and dolphinfish (dorado/mahi mahi). Once releasted to the very southern portion of our state and trips into Mexican waters, consistent catches of large Pacific bluefin tuna out of central and northern California continued. We even saw catches of bigeye tuna (which are rarely caught in the recreational fishery) off Humboldt and marlin off Fort Bragg. The 2022-23 commercial lobster fishery ended in March with its highest volume and non-adjusted value of all time, a testament to our hard-working commercial fishing fleet and the sustainable management of the lobster fishery under the Spiny Lobster Fishery Management Plan.

In our continued efforts to provide useful information to our stakeholders, the Marine Region launched a new Marine Fisheries Data Explorer (MFDE) this year. The MFDE allows users to visualize, search, sort, and download commercial fisheries data in a user-friendly online tool. The Marine Region also released the first Marine Protected Areas Decadal Management Review (DMR). The DMR represents the first ever comprehensive evaluation of the entire statewide MPA Network. From the stakeholder-driven, science-based planning process to the four pillars of the management program, California's MPA Network has set the global standard for ecologically connected, well-managed MPAs.

Looking ahead, we should expect continued challenges as we adapt and respond to our changing climate. I am confident Marine Region staff, California Tribes, partners, and stakeholders will once again rise to meet these challenges head on, but I also hope we will be able to create the space to enjoy our successes, big and small, as we work together to sustainably manage California's marine resources.

Dr. Craig Shuman

The Marine Region encompasses approximately 5,767 square statute miles of state waters, including San Francisco Bay and San Pablo Bay to the Carquinez Bridge.

For the 2022-2023 fiscal year, the Marine Region budget was \$30,871,561

As of December 31st, 2023, 155 permanent staff and 75 temporary positions worked within the Marine Region.



| Weight and Ex-Vessel Value ¹ of Commercial Landings by Po | ort Area ² |
|--|-----------------------|
|--|-----------------------|

| Port Area | Pounds | Ex-Vessel Value |
|---------------|-------------|-----------------|
| Eureka | 21,485,167 | \$44,004,979 |
| Santa Barbara | 23,359,142 | \$35,131,162 |
| Los Angeles | 37,027,607 | \$32,722,082 |
| San Francisco | 4,250,247 | \$13,000,690 |
| San Diego | 4,757,370 | \$14,131,925 |
| Fort Bragg | 5,960,578 | \$7,696,037 |
| Monterey | 10,373,498 | \$5,767,286 |
| Bodega Bay | 2,163,851 | \$5,176,363 |
| Morro Bay | 1,361,409 | \$3,198,890 |
| Total | 110,738,872 | \$160,829,414 |

¹Ex-Vessel Value is the amount paid to the fishermen at the dock.

²Port Area includes multiple ports in the same geographic region. A full list of the ports included in a given Port Area can be found on pages 23 and 24 of the 2021 Fish Business User Guide.

Data as of 2/9/2024, Date Source: Department's Marine Region, Marine Fisheries Statistical Unit

Top Commercial Fishery Numbers

Total Commercial Landing Fees Collected: \$789,129

Top Ex-Vessel Value: \$54,078,572 Dungeness crab

Top Weight: 52,270,346 lbs Market squid



| Commercial Vessel Registration and Fishing License Revenue | | |
|--|--------------|-------------|
| Туре | Numbers Sold | Revenue |
| Resident Vessel | 2,659 | \$1,159,324 |
| Non-Resident Vessel | 289 | \$378,084 |
| Total Vessels | 2,948 | \$1,537,408 |
| Resident License | 4,764 | \$792,015 |
| Non-Resident License | 491 | \$244,027 |
| Total Licenses | 5,255 | \$1,036,042 |

Data as of 2/12/2024. Commercial Passenger Fishing Vessel (CPFV permit) is a subset of the Resident and Non-Resident Vessel total. There were 612 Registered Commercial Passenger Fishing Vessels with a total value of \$266,832. Data Source: Department's License and Revenue Branch

Top 2023 Commercial Species Landed by Weight

| Fishery | Pounds | Ex-Vessel Value |
|----------------------|------------|-----------------|
| Market Squid | 52,270,346 | \$30,397,059 |
| Dungeness Crab | 21,019,733 | \$54,078,572 |
| Northern Anchovy | 6,884,297 | \$575,911 |
| Pacific Sardine | 3,772,996 | \$1,062,005 |
| Sablefish | 3,340,506 | \$5,724,189 |
| Red Sea Urchin | 2,417,777 | \$8,454,398 |
| Dover Sole | 2,247,632 | \$884,946 |
| Chilipepper Rockfish | 2,085,101 | \$1,275,273 |
| Petrale Sole | 1,959,754 | \$2,298,081 |
| Pacific Hagfish | 1,412,083 | \$1,515,464 |

Data as of 2/12/2024. *Note that landings and value are reported for the calendar year (January 1 – December 31). This may differ from seasonal landings for specific fisheries reported elsewhere. Data source: Department's Marine Region, Marine Fisheries Statistical Unit



| Top 2023 Commercial Fisheries by Ex-Vessel Value | | |
|--|------------|-----------------|
| Fishery | Pounds | Ex-Vessel Value |
| Dungeness Crab | 21,019,733 | \$54,078,572 |
| Market Squid | 52,270,346 | \$30,397,059 |
| California Spiny Lobster | 1,095,802 | \$21,506,406 |
| Red Sea Urchin | 2,417,778 | \$8,454,398 |
| Sablefish | 3,340,506 | \$5,724,189 |
| California Halibut | 982,099 | \$5,343,100 |
| Spot Prawn | 216,125 | \$4,570,767 |
| Bigeye Tuna | 788,264 | \$3,422,285 |
| Petrale Sole | 1,959,754 | \$2,298,081 |
| Bluefin Tuna | 409,482 | \$2,261,460 |

Data as of 2/12/2024. *Note that landings and value reported over the calendar year (January 1 – December 31) This may differ from seasonal landings for specific fisheries reported elsewhere. Data source: Department's Marine Region, Marine Fisheries Statistical Unit

2023 Commercial Groundfish Landings

| Species | Pounds | Ex-Vessel Value |
|---|------------|-----------------|
| Nearshore ¹ | 407,422 | \$2,274,304 |
| Shelf and slope rockfish | 5,203,303 | \$4,099,834 |
| Dover sole, thornyheads, sablefish (black cod) | 5,804,335 | \$7,832,294 |
| Remaining flatfish ² | 2,254,307 | \$2,436,475 |
| Other ³ | 552,095 | \$557,751 |
| Totals | 14,221,462 | \$17,200,657 |

¹ Includes nearshore rockfish, California scorpionfish, cabezon, greenlings and California sheephead.

² Includes arrowtooth flounder (turbot), butter sole, curlfin sole, English sole, Pacific sanddab, petrale sole, rex sole, sand sole and starry flounder.
 ³ Includes all remaining species in the federal groundfish Fishery Management Plan.
 Data Source: Department's Marine Landings Database System and includes landings reported through 12/31/23.

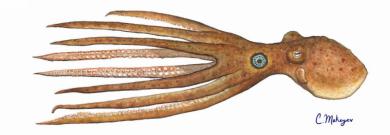




Data Source: Department's Marine Region, California Recreational Fisheries Survey.

| Total Recreational Licenses Sold and Fees Collected in 2023 | | |
|---|--------------|--------------|
| License Type | Numbers Sold | Value |
| All Recreational Fishing Licenses ¹ | 1,624,016 | \$71,614,378 |
| Ocean Enhancement Validation | 271,468 | \$1,696,675 |
| Spiny Lobster Report Card | 31,196 | \$335,357 |
| Recreational Crab Trap Validation Stamps | 41,332 | \$103,330 |

¹Note that recreational fishing licenses are valid for ocean and inland fishing in California. Data Source: Department's License and Revenue Branch, as of 12/31/2023



| Top Types of Fish Targeted by Recreational Anglers Based on Fishing Trips | | |
|--|---|-------------------------------------|
| Rank | Trip-Type and Top Species Targeted ¹ | Estimated Number of Angler Trips |
| 1 | Bottomfish: Rockfish, lingcod, California scorpionfish and ocean whitefish | 598,000 |
| 2 | Inshore: California halibut, barred surfperch, spotfin croaker, and redtail surfperch | 345,000 |
| 3 | Highly Migratory: Bluefin tuna, yellowfin tuna, albacore and dolphinfish (dorado) | 104,000 |
| 4 | Coastal Migratory: Yellowtail, chub (Pacific) mackerel, Pacific barracuda and Pacific bonito | 81,000 |
| 5 | Other Anadromous: Striped bass, White Sturgeon | 48,000 |

¹For each trip target: the top species are listed based on the estimated total catch in pounds. Data source: CRFS estimates and data were extracted from RecFIN database at <u>www.recfin.org</u> and supplemented by CDFW Fisheries Analytics Project and Ocean Salmon Project. Highly Migratory effort and catch from Commercial Passenger Fishing Vessels were summed from the Marine Log System.

| Top Types of Fish Caught by Recreational Anglers Based on Pounds of Fish Caught ¹ | | |
|---|---|---|
| Rank | Type of Fish | Estimated Pounds of Fish Caught ¹ |
| 1 | Tunas (bluefin, yellowfin, and albacore) | 5,834,000 |
| 2 | Rockfish, greenlings and cabezon | 3,805,000 |
| 3 | Flatfish (California halibut, Pacific sanddab, Pacific halibut, soles and starry flounder) | 1,105,000 |
| 4 | Lingcod | 447,000 |
| 5 | Sea Bass (barred sandbass, kelp bass, and striped bass) | 443,000 |

¹Fish Caught = fish kept and fish released dead, estimates are preliminary and may differ from what is used for fisheries management. Data source: CRFS estimates and data were extracted from RecFIN database at <u>www.recfin.org</u> and supplemented by CDFW Fisheries Analytics Project and Ocean Salmon Project. Highly Migratory catch from Commercial Passenger Fishing Vessels were summed from the Marine Log System.



New Marine Region Field Office

A Marine Region field office was opened in San Pedro on the AltaSea campus. AltaSea is a 34-acre facility in the Port of Los Angeles that focuses on the emerging blue energy economy and education. The move enables marine region science and staff to be directly accessible through educational outreach programs and supports the CDFW JEDI goals through engagement with students in underserved communities.

Marine Protected Area Management Project Numbers

Public release of the first comprehensive 10-year management review of California's globally recognized network of marine protected areas: <u>The Decadal Management Review</u>

Outreach and Education

- Published interactive MPA web map https://wildlife.ca.gov/conservation/marine/MPAS
- Published MPA blogs and news highlights: 7
- Participated in partner events: 9
- Participated in MPA collaborative meetings: 27
- Distribution of English and Spanish outreach materials: ~15,000

Research and Monitoring

• Scientific Presentations: 17

Enforcement and Compliance

• Trainings on MPAs: 5

Policy and Permitting

• Regulatory Package: 1

Scientific Collecting Permits

• Total Permits Issued/Renewed: 179

Fisheries Samples Collected/Processed

Ocean Salmon Project

• Staff read 22,064 coded wire tags and assigned ages to salmon collected across the Central Valley

Groundfish and Pacific Halibut

- 2,180 otoliths have been collected by groundfish staff for use in future stock assessments
 Coastal Pelagic Fishery & Experimental Fishing Permit
- 3,745 sardine, anchovy, Pacific mackerel, and jack mackerel samples collected and processed
- 2,002 sardine, anchovy, and Pacific mackerel otolith pairs examined for age determination

Market Squid

• 2,382 market squid samples collected and processed for biological data

White Seabass

• 1,030+ white seabass measured and scanned for coded-wire tags

Abalone

• 3,997 juvenile white abalone outplanted

Experimental Fishing Permit (EFP) Program

- 6 Current EFPs
- 1 EFP Renewal
- 4 EFPs in process
- 11 Amendments Completed
- 19 Inquiries

Permitting and Environmental Review

- Aquaculture Registrations issued in 2023: 48
- Live Import, Restricted Species, Private Stocking and Broodstock Collection Permits issued in 2023: 151
- Letters of Authorization in 2023: 1

State and Federal Regulation

- 12 State Regulatory Packages
- 21 Federal Regulatory Activities

Marine Region Information Sharing

New Marine Fisheries Data Explorer (MFDE)

The MFDE is a dynamic, web-based tool that summarizes non-confidential fisheries data on all marine finfish and invertebrate species in California's commercial fisheries. The new data tool offers a variety of visuals, with multiple views and filtering options.

- 44 Years of Commercial Fishing Data
- 16,737,035,438 Total pounds of fish landed
- 7,581,270 Unique species/receipt combinations

Marine Region Outreach Efforts

- 94,000+ Marine Management News Blogsite Visits
- 39 Marine Region Related CDFW Press Releases
- 61 Social Media Posts
- 1,500+ Responses to Public Inquiries Sent via "Ask Marine"
- 31 Blog Posts on the Marine Management News

2023 Data Sharing

- 24 Confidential Data Sharing Agreements
- 45 Non-Confidential Data Sharing Requests

Marine Species Portal

- 1 New Enhanced Status Report: Spotfin Croaker
- 12 New Species-at-a-Glance Summaries

12 ft

12 ft

California Marine Species Information available at: https://marinespecies.wildlife.ca.gov/

CDFW Research Vessels

- The Marine Region's flagship research vessel Garibaldi was re-powered with 1 lower emission engine. This will allow the 23-year-old vessel to continue supporting operations into the future.
- 178 days at sea

Vessels and Hull Length

- Goby Sanddab
- Chilipepper
- 14 ft Remora 18 ft
- Roncador Pinto
 - Surf Scoter

Ronguil

Research Diving Program

Total Dives: 773 Total Dive Hours: 488

Scientific Illustrations of flag rockfish, sheep crab, Dungeness crab, sablefish, anchovy, sardine, and two spot octopus by CDFW Environmental Scientist Claudia Makeyev. CDFW photos: tuna jumping by CDFW Environmental Scientist Harrison Huang, Chameleon rockfish picture from CRFS staff, underwater rockfishes by MARE, all other photos are CDFW.

19 ft

19 ft

19 ft

19 ft

Megathura

• Irish Lord

• Mystinus Garibaldi

Smoothhound

21 ft

25 ft

26 ft

29 ft

45 ft

11