Blue Oak Woodland

Lyman V. Ritter

Vegetation

Structure-- Generally these woodlands have an overstory of scattered trees, although the canopy can be nearly closed on better quality sites (Pillsbury and De Lasaux 1983). The density of blue oaks on slopes with shallow soils is directly related to water stress (Griffin 1973). The canopy is dominated by broad-leaved trees 5 to 15 m (16 to 50 ft) tall, commonly forming open savanna-like stands on dry ridges and gentle slopes. Blue oaks may reach 25 m (82 ft) in height (McDonald 1985); the tallest tree, found in Alameda County, measured 28.7 m (94 ft) high and had a crown spread of 14.6 m (48 ft) (Pardo 1978). Shrubs are often present but rarely extensive, often occurring on rock outcrops. Typical understory is composed of an extension of Annual Grassland vegetation.

Composition-- Blue oak is the dominant species, comprising 85 to 100 percent of the trees present. Common associates in the canopy are coast live oak in the Coast Range, interior live oak in the Sierra Nevada, valley oak where deep soil has formed, and western juniper in the Cascade Range. In the Tehachapi and Paiute Ranges in Kern County, this habitat mixes with species from east of the mountains California juniper and single-leaf pinyon. In interior sections of the southern Coast Range, as in San Luis Obispo County, it mixes with California juniper (V. L. Holland, pers. comm.). Associated shrub species include poison-oak, California coffeeberry, buckbrush, redberry, California buckeye, and manzanita spp. The ground cover is comprised mainly of annuals, such as brome grass, wild oats, foxtail, needlegrass, filaree, fiddeneck, and others. Comprehensive descriptions of different BOW's can be found in White (1966), Griffin (1977), Baker et al. (1981), and Pillsbury and De Lasaux (1983).

Other Classifications-- The habitat is referred to as Foothill Woodland by Munz and Keck (1959), Blue Oak Phase of the Foothill Woodlands by Griffin (1977), Blue Oak Series by Paysen et al. (1980), Blue Oak Savanna by Verner and Boss (1980), and Blue Oak Community by Parker and Matyas (1981). BOW's and Blue Oak-Foothill Pine Woodlands are considered a single habitat in Küchler's (1977) Blue Oak-Foothill Pine Forest (25) and in the Blue Oak-Foothill Pine (250) type of the Society of American Foresters (Eyre 1980).

Habitat Stages

Vegetation Changes-- 1:2-5:S-D. Details of successional trends in this habitat type are poorly known. Succession presumably proceeds directly from annual grasslands to tree stages. Most stands of BOW exist as medium or large tree stages with few or no young blue oaks present (White 1966, Holland 1976, Griffin 1977, Baker et al. 1981). Therefore, only structural classes 3-5:S-D are likely to be found. Few areas can be found in California where successful recruitment of blue oaks has occurred since the turn of the century (Holland 1976). This may be due to changes in land use; increased consumption or damage of acorns and seedlings by insects, livestock, and native animals; competition between seedlings and introduced annuals for available soil nutrients and moisture; and the absence of appropriate climatic conditions. Where germination of acorns occurs, survival and growth of the seedlings typically fail. Probably in the drier savanna-like stands, the grassland openings will simply become larger as older trees die. Griffin (1977) suggests that live oaks may replace deciduous oaks in some areas, because their seedlings are more browse resistant. Many authorities question whether conditions will ever again support the recruitment of blue oaks needed to maintain these important woodlands.

Duration of Stages-- Valid generalizations about the duration of various successional stages leading to mature stands of BOW are not possible, because adequate quantitative studies have never been done. The successional sequence probably takes at least 50 years, even on good sites. Age studies in the Coast Range (White 1966, Pillsbury and De Lasaux 1983) and the southern Sierra Nevada (Brooks 1969) indicate that most blue oak stands are currently 80 to 120 years in age. Blue oaks are relatively slow-growing, long-lived trees. Large blue oaks range in age from 153 to 390 years (White 1966). Estimation of tree age based on dbh measurements is risky, however, because the dbh relationship varies tremendously depending on site quality. Moreover, height growth is extremely slow or even ceases after trees reach 65 cm (26 in) in dbh (McDonald 1985).

Biological Setting

Habitat-- This type usually intergrades with Annual Grasslands or Valley Oak Woodlands at lower elevations and Blue Oak-Foothill Pine woodlands at higher elevations.

Wildlife Considerations-- The importance of oak habitats to wildlife in California has recently been reviewed by Barrett (1980) and Verner (1980a.), but they give few details relevant specifically to BOW's. Verner and Boss (1980) give data on wildlife use in blue oak savannahs of the western Sierra Nevada. They indicate that 29 species of amphibians and reptiles, 57 species of birds, and 10 species of mammals find mature stages of this type suitable or optimum for breeding, assuming that other special habitat requirements are met. Griffin (1971) concluded that acorns buried by scrub jays, yellow-billed magpies, western gray squirrels and California ground squirrels are more likely to germinate because they root better and are less likely to be eaten. Although many wildlife species benefit from the use of oaks and even enhance oak germination,

additional information is needed on many aspects of oak-wildlife relationships before this habitat can be properly managed.

Physical Setting

BOW's are usually associated with shallow, rocky, infertile, well-drained soils from a variety of parent materials (McDonald 1985). Blue oaks are well adapted to dry, hilly terrain where the water table is usually unavailable (Griffin 1973). The climate is Mediterranean, with mild wet winters and hot dry summers. Climatic extremes are relatively great in these woodlands, because they have a considerable geographic and elevational range. Average annual precipitation varies from 51 to 102 cm (20 to 40 in) over most of the blue oak's range, although extremes are noted from 25 cm (10 in) in Kern County to 152 cm (60 in) in Shasta County (McDonald 1985). Blue oaks have an unusual tolerance of severe drought, even shedding their leaves during periods of extreme moisture stress. This survival trait contributes to its pattern of distribution, as it competes most successfully with other tree species on drier sites (McDonald 1985). Mean maximum temperatures are from 24 to 36 C (75 to 96 F) in summer, and minima are from 2 to 6 C (29 to 42 F) in winter. The growing season ranges from 6 months in the north to the entire year in the south, with 175 to 365 frost-free days (Burcham 1975).

Distribution

BOW's occur along the western foothills of the Sierra Nevada-Cascade Ranges, the Tehachapi Mountains, and in the eastern foothills of the Coast Range, forming a nearly continuous ring around the Central Valley. The habitat is discontinuous in the valleys and on lower slopes of the interior and western foothills of the Coast Range from Mendocino County to Ventura County. It is generally found at elevations from 152 to 610 m (500 to 2000 ft) at the northern end of its range and on the western slopes of the Sierra Nevada, from 76 to 915 m (250 to 3000 ft) in the central Coast Range, and from 168 to 1370 m (550 to 4500 ft) in the Transverse and Peninsular Ranges (Sudworth 1908).

Literature Cited

- Baker, G. A., P. W. Rundel, and D. J. Parsons 1981. Ecological relationships of Quercus Douglasii. (Fagaceae) in the foothill zone of Sequoia National Park, California. Madroño 28:1-12.
- Barrett, R. H. 1980. Mammals of California oak habitats: management implications. Pages 275-291 In T. R. Plumb, tech. coord. Ecology, management, and utilization of California oaks. U.S. Dep. Agric., For. Serv. (Berkeley, Calif.), Gen. Tech. Rep. PSW-44.
- Brooks, W. H. 1969. Some quantitative aspects of the grass-oak woodland in Sequoia National Park. Unpubl. Rep., Sequoia Nat'l. Park, Three Rivers, Calif.

- Burcham, L. T. 1975. Climate, structure, and history of California's annual grassland ecosystem. Pages 7-14 in R. M. Love, ed. The California annual grassland ecosystem. Univ. of California, Davis, Inst. of Ecol. Publ. No. 7.
- Eyre, F. H., ed. 1980. Forest cover types of the Unites States and Canada. Soc. Amer. Foresters, Washington D.C.
- Griffin, J.R. 1971. Oak regeneration in the upper Carmel Valley, California. Ecology 52:862-868.
- Griffin, J. R. 1973. Xylem sap tension in three woodland oaks of central California. Ecology 54:152-159.
- Griffin, J. R. 1977. Oak woodland. Pages 383-415 In M. G. Barbour and J. Major, eds. Terrestrial vegetation of California. John Wiley and Sons, New York.
- Holland, V. L. 1976. In defense of blue oaks. Fremontia 4:3-8.
- Kuchler, A. W. 1977. Appendix: the map of the natural vegetation of California. Pages 909-938 In M. G. Barbour and J. Major, eds, Terrestrial vegetation of California. John Wiley and Sons, New York.
- Munz, P. A., and D. D. Keck. 1959. A California flora. Univ of California Press, Berkeley.
- Pardo, R. 1978. National register of big trees. Amer. Forests. 84:17-47.
- Parker, I., and W. J. Matyas. 1981. CALVEG: a classification of Californian vegetation. U.S. Dep. Agric., For. Serv., Reg. Ecol. Group, San Francisco.
- Pillsbury, N. H., and M. J. DeLasaux. 1983. Site, growth, and yield equations for blue oak and coast live oak in Monterey and San Luis Obispo Counties, California. Unpubl. Mimeo. Natur. Res. Manage. Dept., California Polytechnic State Univ., San Luis Obispo.
- Sudworth, G. B. 1908. Forest trees of the Pacific slope. U.S. Govt. Printing Office.
- Verner, J. 1980a. Birds of California oak habitats: management implications. Pages 246-264 In T. R. Plumb, tech. coord. Ecology, management, and utilization of California oaks. U.S. Dep. Agric., For. Serv. (Berkeley, Calif.) Gen. Tech. Rep. PSW-44.
- Verner, J., and A. S. Boss tech. coords. 1980. California wildlife and their habitats: western Sierra Nevada. U.S. Dep. Agric. For. Serv. (Berkeley, Calif.), Gen. Tech. Rep. PSW-37.
- White, K. L. 1966. Structure and composition of foothill woodland in central coastal California. Ecology 47:229-237.