

Logics for the Semantic Web

Description logics and the Web

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RP - Description Logics

- A family of KR formalisms, based on FOPL decidable, supported by automatic reasoning systems
 - Used for modelling of application domains
 - Classification of concepts and individuals
concepts (unary predicates), subconcept (subsumption), roles (binary predicates), individuals (constants), constructors for building concepts, equality ...
- [Baader et al. 2002]

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From introduction lecture

Applications

- software management
- configuration management
- natural language processing
- clinical information systems
- information retrieval
- ...
- Ontologies and the Web

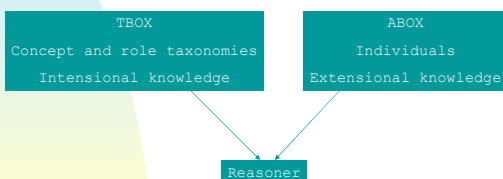
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Outline

- DL languages
 - ◆ syntax and semantics
- DL reasoning services
 - ◆ algorithms, complexity
- DL versus other formalisms
- DL systems
- DL extensions
- DLs for the web

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Tbox and Abox



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Syntax - \mathcal{AL}

- R atomic role, A atomic concept
- $C, D \rightarrow A$ | (atomic concept)
- T | (universal concept, top)
- \perp | (bottom concept)
- $\neg A$ | (atomic negation)
- $C \cap D$ | (conjunction)
- $\forall R.C$ | (value restriction)
- $\exists R.T$ | (limited existential quantification)

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$\mathcal{AL}[X]$

C $\neg C$ (concept negation)

\mathcal{U} $C \cup D$ (disjunction)

\mathcal{E} $\exists R.C$ (existential quantification)

\mathcal{N} $\geq n R, \leq n R$ (number restriction)

\mathcal{Q} $\geq n R.C, \leq n R.C$
(qualified number restriction)

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Example

Team

Team $\cap \geq 10$ hasMember

Team $\cap \geq 11$ hasMember
 $\cap \forall$ hasMember.Soccer-player

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$\mathcal{AL}[X]$

\mathcal{R} $R \cap S$ (role conjunction)

\mathcal{I} R^- (inverse roles)

\mathcal{H} (role hierarchies)

\mathcal{F} $u_1 = u_2, u_1 \neq u_2$ (feature (dis)agreements)

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$\mathcal{S}[X]$

\mathcal{S} \mathcal{ALC} + transitive roles

\mathcal{SHIQ} \mathcal{ALC} + transitive roles

+ role hierarchies

+ inverse roles

+ number restrictions

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$\mathcal{DLR}[X]$

\mathcal{DLR} P atomic relation, A atomic concept

$C, D \rightarrow A$ | (atomic concept)

T_1 | (top)

$\neg C$ | (concept negation)

$C \cap D$ | (concept conjunction)

$\leq k R [\$i]$ | (component number restriction)

$\exists [\$i] R$ | (existential component quantification)

$R, S \rightarrow P$ | (atomic relation)

T_n |

$\neg R$ | (relation "negation")

$R \cap S$ | (relation conjunction)

$(\$i/n:C)$ | (selection)

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Tbox

Terminological axioms:

◆ $C = D$ ($R = S$)

◆ $C \sqsubseteq D$ ($R \sqsubseteq S$)

◆ (disjoint $C D$)

■ An equality whose left-hand side is an atomic concept is a definition.

■ A finite set of definitions T is a Tbox (or terminology) if no symbolic name is defined more than once.

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Example Tbox

Soccer-player \subseteq T

Team $\subseteq \geq 2$ hasMember

Large-Team = Team $\cap \geq 10$ hasMember

S-Team = Team $\cap \geq 11$ hasMember
 $\cap \forall$ hasMember.Soccer-player

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DL as sublanguage of FOPL

Team(this)

\wedge

$(\exists x_1, \dots, x_{11}:$

hasMember(this, x1) $\wedge \dots \wedge$ hasMember(this, x11)

$\wedge x_1 \neq x_2 \wedge \dots \wedge x_{10} \neq x_{11})$

\wedge

$(\forall x: \text{hasMember}(\text{this}, x) \rightarrow \text{Soccer-player}(x))$

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Abox

■ Assertions about individuals:

- ◆ C(a)
- ◆ R(a,b)

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Individuals in the description language

- $o \{i_1, \dots, i_k\}$ (one-of)
- R:a (fills)

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Knowledge base

A knowledge base is a tuple $\langle T, A \rangle$
where T is a Tbox and A is an Abox.

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Example KB

Soccer-player \subseteq T

Team $\subseteq \geq 2$ hasMember

Large-Team = Team $\cap \geq 10$ hasMember

S-Team = Team $\cap \geq 11$ hasMember

$\cap \forall$ hasMember.Soccer-player

Ida-member(Anders)

$(\text{S-Team} \cap \text{hasMember:Anders})(\text{IDA-FF})$

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\mathcal{AL} (Semantics)

An interpretation \mathcal{I} consists of a non-empty set $\Delta^{\mathcal{I}}$ (the domain of the interpretation) and an interpretation function $\cdot^{\mathcal{I}}$ which assigns to every atomic concept A a set $A^{\mathcal{I}} \subseteq \Delta^{\mathcal{I}}$ and to every atomic role R a binary relation $R^{\mathcal{I}} \subseteq \Delta^{\mathcal{I}} \times \Delta^{\mathcal{I}}$.

The interpretation function is extended to concept definitions using inductive definitions.

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\mathcal{AL} (Semantics)

$C, D \rightarrow A$ (atomic concept)	$T^{\mathcal{I}} = \Delta^{\mathcal{I}}$
T (universal concept)	$\perp^{\mathcal{I}} = \emptyset$
\perp (bottom concept)	$(\neg A)^{\mathcal{I}} = \Delta^{\mathcal{I}} \setminus A^{\mathcal{I}}$
$\neg A$ (atomic negation)	$(C \cap D)^{\mathcal{I}} = C^{\mathcal{I}} \cap D^{\mathcal{I}}$
$C \cap D$ (conjunction)	$(\forall R.C)^{\mathcal{I}} = \{a \in \Delta^{\mathcal{I}} \mid \forall b.(a,b) \in R^{\mathcal{I}} \rightarrow b \in C^{\mathcal{I}}\}$
$\forall R.C$ (value restriction)	$(\exists R.T)^{\mathcal{I}} = \{a \in \Delta^{\mathcal{I}} \mid \exists b.(a,b) \in R^{\mathcal{I}}\}$
$\exists R.T$ limited ex. quantification	

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\mathcal{ALC} (Semantics)

$$(\neg C)^{\mathcal{I}} = \Delta^{\mathcal{I}} \setminus C^{\mathcal{I}}$$

$$(C \cup D)^{\mathcal{I}} = C^{\mathcal{I}} \cup D^{\mathcal{I}}$$

$$(\geq n R)^{\mathcal{I}} = \{a \in \Delta^{\mathcal{I}} \mid \#\{b \in \Delta^{\mathcal{I}} \mid (a,b) \in R^{\mathcal{I}}\} \geq n\}$$

$$(\leq n R)^{\mathcal{I}} = \{a \in \Delta^{\mathcal{I}} \mid \#\{b \in \Delta^{\mathcal{I}} \mid (a,b) \in R^{\mathcal{I}}\} \leq n\}$$

$$(\exists R.C)^{\mathcal{I}} = \{a \in \Delta^{\mathcal{I}} \mid \exists b \in \Delta^{\mathcal{I}} : (a,b) \in R^{\mathcal{I}} \wedge b \in C^{\mathcal{I}}\}$$

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Semantics

Individual i

$$i^{\mathcal{I}} \in \Delta^{\mathcal{I}}$$

Unique Name Assumption:

$$\text{if } i_1 \neq i_2 \text{ then } i_1^{\mathcal{I}} \neq i_2^{\mathcal{I}}$$

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Semantics

An interpretation $\cdot^{\mathcal{I}}$ is a model for a terminology T iff

$$C^{\mathcal{I}} = D^{\mathcal{I}} \text{ for all } C = D \text{ in } T$$

$$C^{\mathcal{I}} \subseteq D^{\mathcal{I}} \text{ for all } C \sqsubseteq D \text{ in } T$$

$$C^{\mathcal{I}} \cap D^{\mathcal{I}} = \emptyset \text{ for all (disjoint } C D) \text{ in } T$$

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Semantics

An interpretation $\cdot^{\mathcal{I}}$ is a model for a knowledge base $\langle T, A \rangle$ iff

$\cdot^{\mathcal{I}}$ is a model for T

$$a^{\mathcal{I}} \in C^{\mathcal{I}} \quad \text{for all } C(a) \text{ in } A$$

$$\langle a^{\mathcal{I}}, b^{\mathcal{I}} \rangle \in R^{\mathcal{I}} \quad \text{for all } R(a,b) \text{ in } A$$

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Semantics - cyclic Tbox

Bird = Animal \cap \forall Skin.Feather

$\Delta^J = \{\text{tweety, goofy, fea1, fur1}\}$

Animal^J = {tweety, goofy}

Feather^J = {fea1}

Skin^J = {<tweety,fea1>, <goofy,fur1>}

→ Bird^J = {tweety}

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Semantics - cyclic Tbox

QuietPerson = Person \cap \forall Friend.QuietPerson
($A = F(A)$)

$\Delta^J = \{\text{john, sue, andrea, bill}\}$

Person^J = {john, sue, andrea, bill}

Friend^J = {<john,sue>, <andrea,bill>, <bill,bill>}

→ QuietPerson^J = {john, sue}

→ QuietPerson^J = {john, sue, andrea, bill}

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Semantics - cyclic Tbox

Descriptive semantics: $A = F(A)$ is a constraint stating that A has to be some solution for the equation.

- Not appropriate for defining concepts
- Necessary and sufficient conditions for concepts

Human = Mammal \cap \exists Parent \cap \forall Parent.Human

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Semantics - cyclic Tbox

Least fixpoint semantics: $A = F(A)$ specifies that A is to be interpreted as the smallest solution (if it exists) for the equation.

- Appropriate for inductively defining concepts

DAG = EmptyDAG \cup (Node \cap \exists Arc \cap \forall Arc.DAG)

Human = Mammal \cap \exists Parent \cap \forall Parent.Human
→ Human = \perp

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Semantics - cyclic Tbox

Greatest fixpoint semantics: $A = F(A)$ specifies that A is to be interpreted as the greatest solution (if it exists) for the equation.

- Appropriate for defining concepts whose individuals have circularly repeating structure

FoB = Blond \cap \exists Child.FoB

Human = Mammal \cap \exists Parent \cap \forall Parent.Human

Horse = Mammal \cap \exists Parent \cap \forall Parent.Horse

→ Human = Horse

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Rules vs axioms

$C \Rightarrow D$

“if an individual is proved to be an instance of C then derive that is also an instance of D”

Operational semantics: series of knowledge bases based on application of rules

Declarative semantics:

Is $C \Rightarrow D$ equivalent to $C \subseteq D$?

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Rules vs axioms

$C, D \rightarrow \mathbf{KC}$ (epistemic concept)

\mathbf{KC} denotes the objects for which the knowledge base knows that they are instances of C .

$C \Rightarrow D$ replaced by $\mathbf{KC} \subseteq D$

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Reasoning services

- Satisfiability of concept
- Subsumption between concepts
- Equivalence between concepts
- Disjointness of concepts

- Classification

- Instance checking
- Realization
- Retrieval
- Knowledge base consistency

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Reasoning services

- Satisfiability of concept
 - ◆ C is satisfiable w.r.t. \mathcal{T} if there is a model I of \mathcal{T} such that C^I is not empty.
- Subsumption between concepts
 - ◆ C is subsumed by D w.r.t. \mathcal{T} if $C^I \subseteq D^I$ for every model I of \mathcal{T} .
- Equivalence between concepts
 - ◆ C is equivalent to D w.r.t. \mathcal{T} if $C^I = D^I$ for every model I of \mathcal{T} .
- Disjointness of concepts
 - ◆ C and D are disjoint w.r.t. \mathcal{T} if $C^I \cap D^I = \emptyset$ for every model I of \mathcal{T} .

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Reasoning services

- Reduction to subsumption
 - ◆ C is unsatisfiable iff C is subsumed by \perp
 - ◆ C and D are equivalent iff C is subsumed by D and D is subsumed by C
 - ◆ C and D are disjoint iff $C \cap D$ is subsumed by \perp
- The statements also hold w.r.t. a Tbox.

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Reasoning services

- Reduction to unsatisfiability
 - ◆ C is subsumed by D iff $C \cap \neg D$ is unsatisfiable
 - ◆ C and D are equivalent iff both $(C \cap \neg D)$ and $(D \cap \neg C)$ are unsatisfiable
 - ◆ C and D are disjoint iff $C \cap D$ is unsatisfiable
- The statements also hold w.r.t. a Tbox.

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Reasoning services

- reasoning with Tbox

For acyclic Tboxes reasoning with Tboxes can be reduced to reasoning without Tbox by expanding concepts w.r.t. the TBox.

Tbox: $S\text{-Team} = \text{Team} \cap \geq 11 \text{ hasMember} \cap \forall \text{ hasMember.Soccer-player}$

Q: $S\text{-Team} \cap \forall \text{ hasMember.IDA-employee}$

Expand \rightarrow $\text{Team} \cap \geq 11 \text{ hasMember} \cap \forall \text{ hasMember.Soccer-player} \cap \forall \text{ hasMember.IDA-employee}$

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Reasoning services

- reasoning with Tbox

The expansion may be computationally costly.

$$C_1 = \forall R_1.C_0 \cap \forall R_2.C_0 \cap \dots \cap \forall R_m.C_0$$

$$C_2 = \forall R_1.C_1 \cap \forall R_2.C_1 \cap \dots \cap \forall R_m.C_1$$

...

$$C_n = \forall R_1.C_{n-1} \cap \forall R_2.C_{n-1} \cap \dots \cap \forall R_m.C_{n-1}$$

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Open world vs closed world semantics

Databases: closed world reasoning

database instance represents one interpretation
→ absence of information interpreted as negative information

“complete information”

query evaluation is finite model checking

DL: open world reasoning

Abox represents many interpretations (its models)

→ absence of information is lack of information

“incomplete information”

query evaluation is logical reasoning

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Open world vs closed world semantics

hasChild(Jocasta, Oedipus)

hasChild(Jocasta, Polyneikes)

hasChild(Oedipus, Polyneikes)

hasChild(Polyneikes, Thersandros)

patricide(Oedipus)

¬ patricide(Thersandros)

Does it follow from the Abox that

$\exists \text{hasChild.}(\text{patricide} \cap \exists \text{hasChild.} \neg \text{patricide})(\text{Jocasta})$?

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Algorithms

- Structural subsumption algorithms
- Tableau algorithms

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Structural subsumption

- Cannot treat disjunction, full negation, full existential restrictions
- Two steps
 - normalize
 - compare

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Structural subsumption

- Normalize
 - Convert primitives
 - Expand terms
 - Use normalization rules

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Structural subsumption – normalization rules

- $\forall r. T = T$
- $\forall r. C_1 \cap \forall r. C_2 = \forall r. (C_1 \cap C_2)$
- $m < n \rightarrow \geq m R \cap \geq n R = \geq n R$
- $m < n \rightarrow \leq m R \cap \leq n R = \leq m R$
- $m < n \rightarrow \leq m R \cap \geq n R = \perp$

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Structural subsumption

- Compare
- C subsumes D if
"requirements for D are stronger than requirements for C"

subsumption rules

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Structural subsumption – subsumption rules

- $C_1 \sqsubseteq C_2 \rightarrow \forall r. C_1 \sqsubseteq \forall r. C_2$
- $m < n \rightarrow \geq n R \sqsubseteq \geq m R$
- $m < n \rightarrow \leq m R \sqsubseteq \leq n R$

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Tableau algorithms

- To prove that C subsumes D:
 - ◆ If C subsumes D, then it is impossible for an individual to belong to D but not to C.
 - ◆ Idea: Create an individual that belongs to D and not to C and see if it causes a contradiction.
 - ◆ If contradiction (clash) then subsumption is proven. Otherwise, we have found a model that contradicts the subsumption.

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Tableau algorithms

- Based on constraint systems.
 - ◆ $S = \{x: \neg C \cap D\}$
 - ◆ Add constraints according to a set of propagation rules
 - ◆ Until clash or no constraint is applicable

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Tableau algorithms – de Morgan rules

- $\neg \neg C \rightarrow C$
- $\neg (A \cap B) \rightarrow \neg A \cup \neg B$
- $\neg (A \cup B) \rightarrow \neg A \cap \neg B$
- $\neg (\forall R. C) \rightarrow \exists R. (\neg C)$
- $\neg (\exists R. C) \rightarrow \forall R. (\neg C)$

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Tableau algorithms – constraint propagation rules

- $S \rightarrow_{\cap} \{x:C_1, x:C_2\} \cup S$

if $x: C_1 \cap C_2$ in S
and either $x:C_1$ or $x:C_2$ is not in S

- $S \rightarrow_{\cup} \{x:D\} \cup S$

if $x: C_1 \cup C_2$ in S and neither $x:C_1$ or $x:C_2$ is in S
and $D = C_1$ or $D = C_2$

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Tableau algorithms – constraint propagation rules

- $S \rightarrow_{\forall} \{y:C\} \cup S$

if $x: \forall R.C$ in S and xRy in S and $y:C$ is not in S

- $S \rightarrow_{\exists} \{xRy, y:C\} \cup S$

if $x: \exists R.C$ in S and y is a new variable and there is no z such that both xRz and $z:C$ are in S

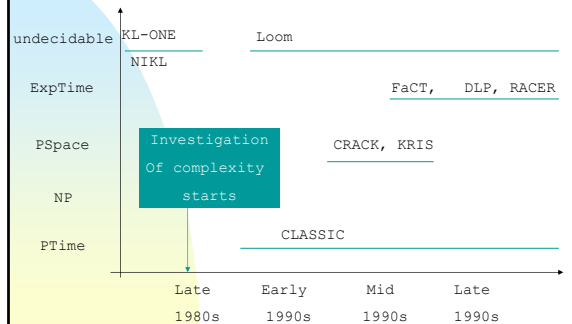
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Complexity

- Tractability
- Exponential
- Undecidable

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Complexity - systems



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Complexity

- tractable language 1
- Primitive concepts
- Negation of primitive concepts
- Top
- Bottom
- Concept conjunction
- Value restriction
- Number restriction

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Complexity

- tractable language 2
- Primitive concepts
- Concept conjunction
- Value restriction
- Limited existential quantification
- Primitive roles
- Role negation
- Role conjunction
- Role composition

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Complexity

- Tractability preserved adding

Functional roles

Role-value maps for functional roles

Disjunction for primitive concepts

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Complexity

- Reasons for intractability
 - OR-branching: exponential number of candidate models, alternatives originating from alternative choices

- example: disjunctions

C U D

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Complexity

- Reasons for intractability
 - AND-branching: exponential size of a candidate model,
 - Example: interplay qualified existential and universal quantifiers

$$\exists P_1.C_{11} \cap \exists P_1.C_{12} \\ \cap \forall P_1. (\exists P_2.C_{21} \cap \exists P_2.C_{22} \\ \cap \forall P_2. (\exists P_3.C_{31} \cap \exists P_3.C_{32} \\ \cap \forall P_3. (\dots \\ (\exists P_n.C_{n1} \cap \exists P_n.C_{n2} \cap \forall P_n.D))))))$$

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Complexity

- Reasons for undecidability

- role-value maps

R = S

R \subseteq S

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DL vs other formalisms

- Variable fragments
- Graded fragments
- Modal logics
- ER, OO
- XML

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DL vs variable fragments

- \mathcal{L}^k : FOPL over unary and binary predicates with at most k variables
- \mathcal{C}^k : FOPL over unary and binary predicates with at most k variables with counting quantifiers
 - \mathcal{ALC} can be translated into \mathcal{L}^2
also: inverse roles, role conjunction, role disjunction, role negation, one-of
 - number restrictions $\rightarrow \mathcal{C}^2$
 - transitive closure \rightarrow second order logic

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DL vs variable fragments

- \mathcal{ALCR} is less expressive than \mathcal{L}^2
- \mathcal{ALCNR} is less expressive than \mathcal{C}^2
- \mathcal{ALCO} + role negation, role conjunction, inverse roles, cross-product of concepts, identity role is as expressive as \mathcal{L}^2
- \mathcal{ALCO} + role negation, role conjunction, inverse roles, cross-product of concepts, identity role + all kinds of role-value maps is as expressive as \mathcal{L}^3

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DL vs guarded fragments

- FOPL where quantification is restricted to variables that are 'guarded' by appropriate atoms

First guarded fragment

$$\exists y (P(x,y) \wedge \Phi(y))$$

$$\forall y (P(x,y) \rightarrow \Phi(y))$$

Guarded fragment

$$\exists y (P(x,y) \wedge \Phi(x,y))$$

$$\forall y (P(x,y) \rightarrow \Phi(x,y))$$

- Guarded fragments are decidable.

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DL vs modal logics

- $\mathcal{ALC} - \mathcal{K}_m$

$$f(A) = A$$

$$f(\neg C) = \neg f(C)$$

$$f(C \cap D) = f(C) \wedge f(D)$$

$$f(C \cup D) = f(C) \vee f(D)$$

$$f(\forall R_i.C) = \square_i f(C)$$

$$f(\exists R_i.C) = \diamond_i f(C)$$

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DL vs modal logics

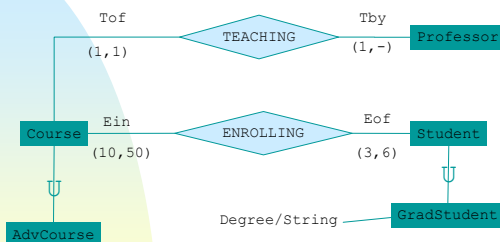
- $\mathcal{ALC}_{reg} - \text{PDL}$

Propositional Dynamic Logic

- ◆ for dynamic behavior of programs
- ◆ Build complex programs from atomic programs using operators (choice, composition, iteration)

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DL vs EER



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DL vs EER

- Abbreviation:
 $= n R \text{ for } (\geq n R) \cap (\leq n R)$
 $\exists R \text{ for } \exists R.T$

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DL vs EER

- TEACHING $\equiv \forall \text{Tof.Course } \cap = 1 \text{ Tof} \cap \forall \text{Tby.Professor } \cap = 1 \text{ Tby}$
- ENROLLING $\equiv \forall \text{Ein.Course } \cap = 1 \text{ Ein} \cap \forall \text{Eof.Student} \cap = 1 \text{ Eof}$
- Course $\equiv \forall \text{Tof.TEACHING } \cap = 1 \text{ Tof} \cap \forall \text{Ein.ENROLLING } \cap \geq 10 \text{ Ein} \cap \leq 50 \text{ Ein}$

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DL vs EER

- AdvCourse \equiv Course
- Professor $\equiv \forall \text{Tby.TEACHING } \cap \exists \text{ Tby}$
- Student $\equiv \forall \text{Eof.ENROLLING } \cap \geq 3 \text{ Eof} \cap \leq 6 \text{ Eof}$
- GradStudent $\equiv \text{Student} \cap \forall \text{degree.String} \cap = 1 \text{ degree}$

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DL vs OO

Class Customer type-is
union BussinessCustomer, PrivateCustomer

Class PrivateCustomer is-a Customer type-is
record
SSN: String

Class Registration type-is
record
cust: Customer
regis: set-of record
serv: Service
loc: Location

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DL vs OO

AbstractClass $\equiv = 1 \text{ value}$
RecType $\equiv \forall \text{ value. } \perp$
SetType $\equiv \forall \text{ value. } \perp \cap = \text{RecType}$

Class C is mapped to a concept $M(C)$
Union of classes is mapped to a disjunction of concepts
Set-of C is mapped to $\text{SetType} \cap \forall \text{ member.M}(C)$
Attribute A is mapped to an atomic role $M(A)$
Record $A_1:C_1, \dots$ is mapped to
 $\text{RecType} \cap \forall M(A_1).M(C_1) \cap = 1 M(A_1) \dots$

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DL vs OO

Customer $\equiv \text{AbstractClass}$
 $\cap \forall \text{ value.}(\text{BusinessCustomer} \cup \text{PrivateCustomer})$

PrivateCustomer $\equiv \text{AbstractClass} \cap \text{Customer}$
 $\cap \forall \text{ value.}(\text{RecType} \cap = 1 \text{ SSN} \cap \forall \text{ SSN.String})$

Registration $\equiv \text{AbstractClass}$
 $\cap \forall \text{ value.}(\text{RecType}$
 $\cap = 1 \text{ cust} \cap \forall \text{ cust.Customer}$
 $\cap = 1 \text{ regis} \cap \forall \text{ regis.}(\text{SetType}$
 $\cap \forall \text{ member.}(\text{RecType} \cap = 1 \text{ serv} \cap \forall \text{ serv.Service}$
 $\cap = 1 \text{ loc} \cap \forall \text{ loc.Location}))$

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DL systems

- First generation
 - ◆ KL-ONE
 - Based on semantic networks tradition
 - concept names, constructors, roles, instances, subsumption
 - Informal specification of the language \rightarrow logical reconstruction in 1983
 - Proven to be undecidable in 1989

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DL systems

- First generation
 - ◆ KRYPTON
 - ↪ First attempt to define a new KL-ONE style language with formal semantics
 - ↪ Conjunction, value restriction, role chains → polynomial language
 - ↪ User should not know about implementation details → declarative

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DL systems

- First generation
 - ◆ NIKL, KL-TWO
 - ↪ Role hierarchies
 - ↪ NIKL + assertional reasoning → KL-TWO
 - ◆ KANDOR
 - ↪ based on KRYPTON
 - ↪ Led to the design of CLASSIC

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DL systems

- Second generation
 - ◆ CLASSIC
 - ↪ *ALNFO* + role inclusion + fills
 - ↪ incomplete reasoning
 - ↪ new semantics: individuals are mapped to disjoint sets of objects → complete reasoning
 - ↪ forward chaining rules
 - ↪ explanation
 - ↪ extension interface for concrete domains

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DL systems

- Second generation
 - ◆ Loom
 - ↪ *ALCQRIFO* + constructs for real numbers
 - ↪ incomplete algorithm

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DL systems

- Second generation
 - ◆ BACK, FLEX
 - ↪ incomplete algorithms
 - ↪ BACK: *ALQR*- + reasoning with numbers
 - ↪ led to complexity results, semantics for cycles
 - ↪ incremental addition for Abox statements, also retraction
 - ↪ FLEX: *ALCQRIFO* + equations and inequalities concerning integers

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DL systems

- Second generation
 - ◆ KRIS
 - ↪ *ALCNFO*
 - ↪ sound and complete algorithm
 - ↪ experimental interface for concrete domains
 - ↪ tableau based
 - ↪ optimization

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DL systems

- Second generation
 - ◆ CRACK
 - sound and complete algorithms for dealing with individuals in concept terms
 - web interface

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DL systems

- Third generation
 - ◆ FaCT
 - only Tboxes
 - current version *SHIQ*
 - sound and complete
 - optimized
 - Oiled

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DL systems

- Third generation
 - ◆ DLP
 - *ALCN_{reg}*
 - sound and complete
 - highly optimized
 - comparable performance to traditional approaches in modal logics
 - no classification

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DL systems

- Third generation
 - ◆ RACER
 - *SHIQ*, concrete domains
 - Tbox + Abox
 - No incremental addition of Abox statements

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Extensions

- Time
- Defaults
- Part-of
- Knowledge and belief
- Uncertainty (fuzzy, probabilistic)

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DL and concrete domains

- A concrete domain \mathcal{D} consists of a set $\Delta^{\mathcal{D}}$ (the domain of \mathcal{D}) and a set $pred(\mathcal{D})$, the predicates of \mathcal{D} . Each predicate name $P \in pred(\mathcal{D})$ is associated with an arity n , and an n -ary predicate $P^{\mathcal{D}} \subseteq (\Delta^{\mathcal{D}})^n$

Examples:

- Non-negative integers, binary predicates $<, >, \geq, \leq$ and unary predicates $<_n, >_n, \geq_n, \leq_n$
- Real numbers, Formulae built with first-order means (Boolean operators and quantifiers) from equalities and inequalities between integer polynomials in several indeterminates.
- Atomic values in a relational database, Relations that can be defined using SQL

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DL and concrete domains

- A concrete domain \mathcal{D} is admissible iff
 - (i) set of predicate names is closed under negation and contains a name $T_{\mathcal{D}}$ for $\Delta^{\mathcal{D}}$
 - (ii) the satisfiability problem for \mathcal{D} is decidable (i.e. deciding satisfiability of finite conjunctions of predicates)

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DL and concrete domains

- $C, D \rightarrow \exists(u_1, \dots, u_n).P$

For concrete domain the natural numbers:

Woman \sqcap

$\exists(\text{hasFather} \circ \text{hasAge}, \text{hasHusband} \circ \text{hasAge}).<$

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DL and concrete domains

An interpretation I for $\mathcal{ALC}(\mathcal{D})$ consists of a set $\Delta^{\mathcal{I}}$ (the abstract domain of the interpretation) and an interpretation function $\cdot^{\mathcal{I}}$. The abstract domain and the concrete domain must be disjoint. The interpretation function assigns to every atomic concept A a set $A^{\mathcal{I}} \subseteq \Delta^{\mathcal{I}}$ and to every ordinary role R a binary relation $R^{\mathcal{I}} \subseteq \Delta^{\mathcal{I}} \times \Delta^{\mathcal{I}}$. Functional roles are interpreted by partial functions from $\Delta^{\mathcal{I}}$ into $\Delta^{\mathcal{I}} \cup \Delta^{\mathcal{D}}$.

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DL and concrete domains

- $C, D \rightarrow \exists(u_1, \dots, u_n).P$

$(\exists(u_1, \dots, u_n).P)^{\mathcal{I}}$

$= \{a \in \Delta^{\mathcal{I}} \mid \exists d_1, \dots, d_n \in \Delta^{\mathcal{D}} :$

$u_1^{\mathcal{I}}(a) = d_1 \wedge \dots \wedge u_n^{\mathcal{I}}(a) = d_n$

$\wedge (d_1, \dots, d_n) \in P^{\mathcal{D}}\}$

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DAML

- DARPA Mark-up Language
- Initial DAML web ontology language (DAML-ONT) released October 2000
- Builds on XML, RDF, RDFS
- Modeling primitives from OO and Frame systems
- (formal foundation)

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OIL

- Core-OIL
 - ◆ inclusion axioms
 - ◆ range and domain constraints
- Standard-OIL
- Instance-OIL
 - ◆ Standard-OIL + Abox axioms
- Heavy-OIL
 - ◆ Not yet defined

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Standard-OIL

- OIL: *SHIQ(D)*
- Data types are integers, strings, sub-ranges and boolean combinations of these
- Semantics defined by a mapping from an OIL ontology to an equivalent *SHIQ(D)* terminology
- individuals are mapped to disjoint primitive concepts
 - one-of is mapped to a disjunction of disjoint primitive concepts
 - implicit unique name assumption
- XML and RDFS serializations

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DAML+OIL

- DAML+ OIL
- more tightly integrated with RDFS:
 - ◆ use of RDFS machinery
 - ◆ portability
 - ◆ unintuitive semantics
 - ◆ undecidable
 - ◆ true individuals
 - ◆ no unique name assumption for individuals
 - ◆ data types (clean separation with object types)

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DAML+OIL Class Constructors

Constructor	DL Syntax	Example
intersectionOf	$C_1 \sqcap \dots \sqcap C_n$	Human \sqcap Male
unionOf	$C_1 \sqcup \dots \sqcup C_n$	Doctor \sqcup Lawyer
complementOf	$\neg C$	\neg Male
oneOf	$\{x_1 \dots x_n\}$	{john, mary}
toClass	$\forall P.C$	\forall hasChild.Doctor
hasClass	$\exists P.C$	\exists hasChild.Lawyer
hasValue	$\exists P.\{x\}$	\exists citizenOf.{USA}
minCardinalityQ	$\geq n P.C$	≥ 2 hasChild.Lawyer
maxCardinalityQ	$\leq n P.C$	≤ 1 hasChild.Male
cardinalityQ	$= n P.C$	$= 1$ hasParent.Female

- XMLS **datatypes** as well as classes
- Arbitrarily complex **nesting** of constructors
 - E.g., Person $\sqcap \forall$ hasChild.(Doctor $\sqcup \exists$ hasChild.Doctor)

ISWI 2002: DAML+OIL - p.1332

DAML+OIL Axioms

Axiom	DL Syntax	Example
subClassOf	$C_1 \sqsubseteq C_2$	Human \sqsubseteq Animal \sqcap Biped
sameClassAs	$C_1 \equiv C_2$	Man \equiv Human \sqcap Male
subPropertyOf	$P_1 \sqsubseteq P_2$	hasDaughter \sqsubseteq hasChild
samePropertyAs	$P_1 \equiv P_2$	cost \equiv price
sameIndividualAs	$\{x_1\} \equiv \{x_2\}$	{President_Bush} \equiv {G.W_Bush}
disjointWith	$C_1 \sqsubseteq \neg C_2$	Male $\sqsubseteq \neg$ Female
differentIndividualFrom	$\{x_1\} \sqsubseteq \neg \{x_2\}$	{john} $\sqsubseteq \neg$ {peter}
inverseOf	$P_1 \equiv P_2^{-}$	hasChild \equiv hasParent $^{-}$
transitiveProperty	$P^+ \sqsubseteq P$	ancestor $^+$ \sqsubseteq ancestor
uniqueProperty	$T \sqsubseteq \leq 1 P$	$T \sqsubseteq \leq 1$ hasMother
unambiguousProperty	$T \sqsubseteq \leq 1 P^{-}$	$T \sqsubseteq \leq 1$ isMotherOf $^{-}$

- Axioms (mostly) **reducible to subClass/PropertyOf**

ISWI 2002: DAML+OIL - p.1432

RP - OWL

- An expressive description logic
 - Under development [Dean et al. (eds) 2002]
- Encoded in XML
- Extending (?) RDFS
 - Some problems with that [Patel-Schneider, Fensel 2002]
 - Ontology: a conceptual model of the application domain;
 - OWL ontology: a set of OWL statements –
 - XML encoding of a set of DL axioms

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From introduction lecture

OWL

- OWL Full
 - ◆ All language constructs
 - ◆ Unconstrained use of RDF constructs
 - ◆ owl:Class is equivalent to rdfs:Class
 - ◆ Classes can be treated as individuals
 - ◆ All data values are in the individual domain
 - ◆ owl:ObjectProperty is equivalent to rdf:Property
- ◆ Expressivity of OWL and flexibility of RDF
- ◆ Reasoning guarantees?

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OWL

- OWL DL
 - ◆ Separation between classes, data types, data type properties, object properties, individuals, data values
 - ◆ No inverses, symmetry and transitivity for data type properties
 - ◆ No cardinality constraints on transitive properties or their inverses or super-properties
 - ◆ Most RDF(S) vocabulary cannot be used
 - ◆ All axioms must be well-formed and must form a tree-like structure
 - ◆ Facts about equality and difference of individuals must be about named individuals

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OWL

- OWL Lite
 - ◆ Forbidden to use: oneOf, unionOf, complementOf, hasValue, disjointWith, DataRange
 - ◆ Other restrictions

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OWL-DL

- OWL DL = *SHIQ* + data types
- Satisfiability in *SHIQ* and *SHOQ* is ExpTime-complete
- *SHIQO* is NExpTime-hard
- No algorithm for *SHIQO* yet, but for *SHIQ* and for *SHOQ*
- *SHIQ(D)*: ExpTime-complete, implementation, well understood
- *SHOQ(D)*: decidable, exact complexity not known, currently being investigated

→ no complete algorithm for OWL DL yet

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OWL vs DAML+OIL

- DAML+OIL closest to OWL DL
- No qualified restrictions in OWL
- Renaming of properties and classes
- owl:symmetricProperty
- Versioning constructs in owl
- owl:allDifferent and owl:distinctMembers for addressing the unique name assumption

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