

Marine Life Protection Act Initiative



Draft Summary of Potential Impacts of External Proposed MPA Arrays on Commercial, CPFV and Recreational Fisheries

Presentation to the MLPA Master Plan Science Advisory Team
March 17, 2010 • Eureka, CA

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Evaluation Overview

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- Based on the aggregate fishing grounds and cost estimates derived from the data collection effort:
 - Determine percentage of area and value affected
 - Evaluate the maximum potential economic impact (gross and net)
 - Consider or identify “outliers” – i.e., fishermen or fisheries likely to experience disproportional impacts
- Focus is on the fisheries, and not on regional multipliers of economic impact
- Tribal uses not considered in this evaluation and pending further guidance from the MLPA Blue Ribbon Task Force and MLPA Initiative staff



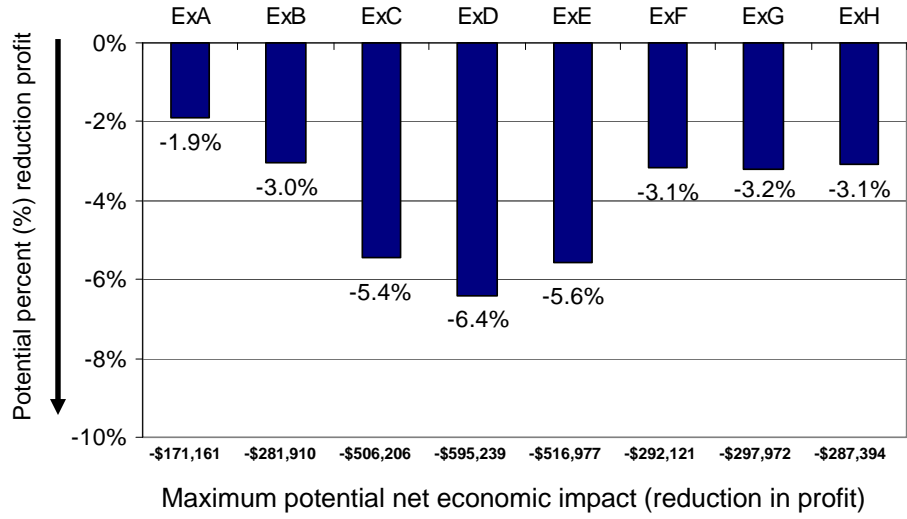
Evaluation Overview

	Commercial	CPFV	Recreational
# of fisheries	10 species	5 species	6 species
Level of analysis	Port-fishery combinations	Port-fishery combinations	Results reported by user group (private vessel, kayak, dive) and by port
Sample size	219	22	574
<ul style="list-style-type: none"> Reported results represent the maximum potential impacts (i.e., "worst case scenario") 			
	Commercial	CPFV	Recreational
Potential impacts on fishing grounds (area and stated value)	✓	✓	✓
Potential net economic impacts -1st order	✓	✓	
Potential gross economic impacts -1st order	✓		
Disproportionate impacts on fisheries	✓	✓	
Disproportionate impacts on individuals	✓		



Net Economic Impacts (Commercial)

- ExA has the lowest potential net economic impact





Net Economic Impacts (Commercial)

- Reported results represent the maximum potential impacts (i.e., “worst case scenario”)

Port	ExA	ExB	ExC	ExD	ExE	ExF	ExG	ExH
	\$ Reduction in Profit							
Crescent City	\$56,539	\$188,222	\$295,276	\$301,187	\$319,332	\$196,909	\$196,909	\$192,241
Trinidad	\$777	\$363	\$995	\$1,338	\$1,210	\$511	\$511	\$510
Eureka	\$23,110	\$31,273	\$49,519	\$53,998	\$46,539	\$32,649	\$32,649	\$32,604
Shelter Cove	\$1,365	\$62	\$1,113	\$2,315	\$167	\$62	\$62	\$62
Fort Bragg	\$90,018	\$60,464	\$154,761	\$227,649	\$143,568	\$60,464	\$65,916	\$60,427
Albion	\$4,351	\$1,526	\$4,542	\$8,752	\$6,160	\$1,526	\$1,925	\$1,550
NCSR	\$176,161	\$281,910	\$506,206	\$595,239	\$516,977	\$292,121	\$297,972	\$287,394

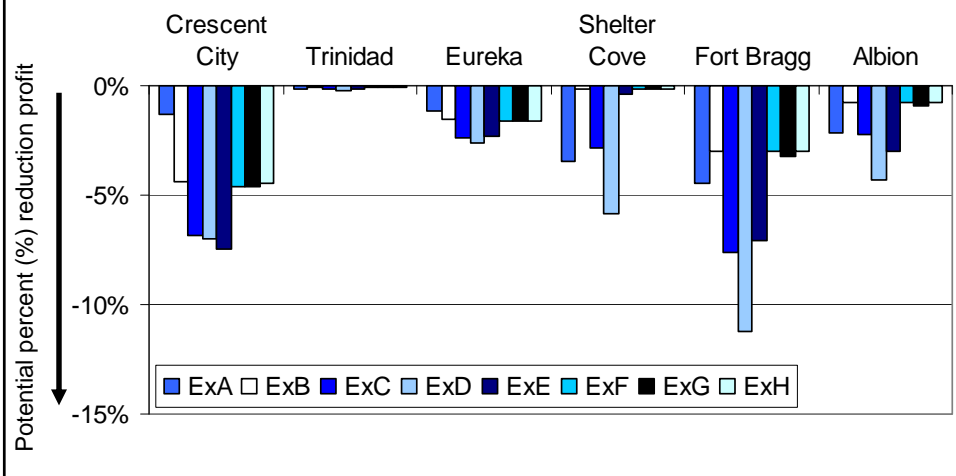
Port	% Reduction in Profit							
	Crescent City	1.3%	4.4%	6.9%	7.0%	7.4%	4.6%	4.6%
Trinidad	0.1%	0.1%	0.1%	0.2%	0.2%	0.1%	0.1%	0.1%
Eureka	1.1%	1.5%	2.4%	2.6%	2.3%	1.6%	1.6%	1.6%
Shelter Cove	3.4%	0.2%	2.8%	5.8%	0.4%	0.2%	0.2%	0.2%
Fort Bragg	4.4%	3.0%	7.6%	11.2%	7.1%	3.0%	3.2%	3.0%
Albion	2.1%	0.7%	2.2%	4.3%	3.0%	0.7%	0.9%	0.8%
NCSR	1.9%	3.0%	5.4%	6.4%	5.6%	3.1%	3.2%	3.1%

The rockfish fishery includes the shallow and deeper nearshore fish species, and lingcod fisheries



Net Economic Impacts (Commercial)

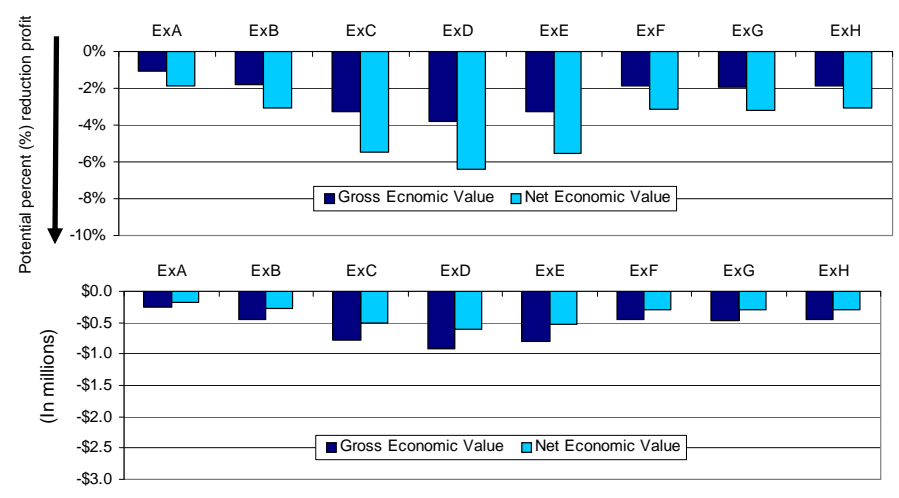
- Generally, Trinidad has the lowest potential net impacts across all proposals





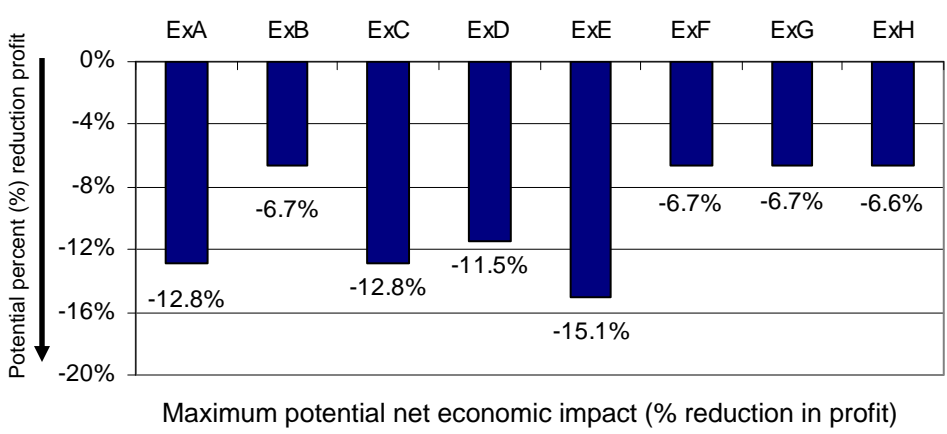
Comparison of Economics Impacts (Commercial)

- Gross and net potential impacts essentially the same; however, magnitude of the impacts differs



Net Economic Impacts (CPFV)

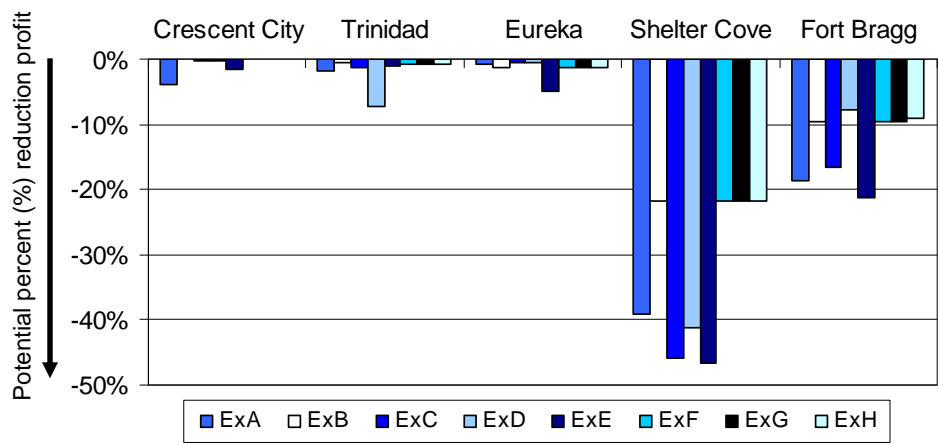
- ExH has the lowest potential net economic impact on CPFV fisheries, followed closely by ExB, ExF and ExG





Net Economic Impacts (CPFV)

- Generally, Shelter Cove has the highest potential impacts across all proposals and Fort Bragg has the next highest potential impacts



Additional Analyses and Next Steps

- Incorporate updates to the data collection methods and summary statistics report
 - Mariculture
 - Available to the MLPA North Coast Regional Stakeholder Group (NCRSG) by March 24-25 meeting
- Finalize Round 1 evaluation
 - Results to be presented at the next NCRSG meeting
- Evaluation reports incorporated into MarineMap



Disproportionate Impacts Summary

- Commercial port-fishery combinations disproportionately impacted

Port	Fishery	MPA Proposal(s)	Estimated Impact on Stated Value of Total Fishing Grounds
Crescent City	Rockfish	ExE	23.0%
Crescent City	Seaweed	ExE	8.8%
Fort Bragg	Dungeness crab	ExC, ExD	6.6%, 12.2%
Fort Bragg	Urchin	ExD, ExE	12.0%, 9.2%
Shelter Cove	Salmon	ExD	5.1%
Trinidad	Salmon	ExD	5.2%



Disproportionate Impacts Summary

- Commercial passenger fishing vessel (CPFV) port-fishery combinations disproportionately impacted

Port	Fishery	MPA Proposal(s)	Estimated Impact on Stated Value of Total Fishing Grounds
Eureka	Rockfish/Bottomfish	ExE	13.7%
Fort Bragg	Dungeness crab	ExA, ExB, ExC, ExE, ExF, ExG, ExH	16.3%, 9.0%, 16.7%, 17.3%, 9.0%, 9.0%, 9.0%
Fort Bragg	Salmon	ExC, ExE	13.3%, 15.5%
Fort Bragg	Rockfish/Bottomfish	ExA, ExD, ExE	15.5%, 13.6%, 15.2%
Shelter Cove*	Pacific Halibut	ExA, ExB, ExC, ExD, ExE, ExF, ExG, ExH	78.0%, 49.2%, 97.7%, 78.0%, 97.7%, 49.2%, 49.2%, 49.2%
Trinidad	Rockfish/Bottomfish	ExD	11.8%